

ICICI Prudential Mutual Fund Common Application Form & Key Information Memorandum

Debt Funds:

- ◆ Liquid Plan
- ◆ Short Term Plan
- ◆ Income Plan
- ◆ Gift Plan
- ◆ Flexible Income Plan
- ◆ Income Multiplier Fund
- ◆ Monthly Income Plan

An open ended fund. Monthly Income is not assured and is subject to the availability of distributable surplus.

Balanced Funds:

- ◆ Balanced Fund

Equity funds:

- ◆ Growth Plan
- ◆ Tax Plan
- ◆ FMCG Fund
- ◆ Technology Fund
- ◆ Dynamic Plan
- ◆ Power
- ◆ Discovery Fund
- ◆ Emerging S.T.A.R. (Stocks Targeted At Returns) Fund
- ◆ Index Fund
- ◆ Infrastructure Fund
- ◆ Services Industries Fund
- ◆ Equity & Derivatives Fund

Offer for units of Rs. 10 per unit at NAV based prices.

In this document the term ICICI PRUDENTIAL MUTUAL FUND means the erstwhile PRUDENTIAL ICICI MUTUAL FUND. The name of the Mutual fund has been changed in accordance with the applicable regulatory approvals.



Sponsors: ICICI Bank Limited (erstwhile ICICI Limited), Regd. Office: Landmark, Race Course Circle, Vadodara 390 007, India; and Prudential plc (formerly known as Prudential Corporation Holdings Limited), Laurence Pountney Hill, London EC4ROHH, UK.

Investment Manager: ICICI Prudential Asset Management Company Limited (erstwhile Prudential ICICI Asset Management Company Limited)
Corp. Office: 8th Floor, Peninsula Tower, Peninsula Corporate Park, Ganpatrao Kadam Marg, Off Senapati Bapat Marg, Lower Parel, Mumbai 400 013.
Regd. Office: 12th Floor, Narain Manzil, 23 Barakhamba Road, New Delhi 110 001.

Trustee: ICICI Prudential Trust Limited (erstwhile Prudential ICICI Trust Limited)
Corp. Office: 12th Floor, Narain Manzil, 23 Barakhamba Road, New Delhi 110 001.

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the Scheme/Mutual Fund, due diligence certificate by AMC, Key Personnel, Investor's rights & services, risk factors, penalties & litigations, associate transactions etc. investor should, before investment, refer to the Offer Document available free of cost at any of the Investor Service Centres or distributors or from the website www.icicipruamc.com

The particulars of Schemes of ICICI Prudential Mutual Fund, have been prepared in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, as amended till date, and filed with the Securities and Exchange Board of India (SEBI). The Units being offered for public subscription have not been approved or disapproved by the SEBI nor has SEBI certified the accuracy or adequacy of this KIM.

SMS INVEST to 8558
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or apply online at www.icicipruamc.com



Making your money work as hard as you do

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KEY SCHEME FEATURES

NAME OF THE SCHEME	LIQUID PLAN	SHORT TERM PLAN	INCOME PLAN
TYPE	Open-ended Liquid Income Fund	Open-ended Income Fund	Open-ended Debt Fund
INVESTMENT OBJECTIVE	To generate reasonable returns from low risk investments which provide high level of liquidity.	To generate regular returns through investments in a basket of debt and money market securities.	To generate income through investments in a basket of debt & money market instruments of various maturities with a view to maximise income while maintaining the optimum balance of yield, safety and liquidity.
ASSET ALLOCATION PATTERN	Money Market upto 80% & Debt Instruments upto 20%	Debt Securities upto 100% & Money Market & Cash upto 50%	Debt Securities upto 75% and Money Market & Cash upto 25%
RISK PROFILE OF THE SCHEMES	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.
PLANS AND OPTIONS	(1) Growth Option ; (2) Dividend Payout Option – with Quarterly & Half Yearly Frequencies; (3) Dividend Reinvestment Option – (a) with Daily, Weekly & Monthly Frequencies (b) with Quarterly & Half Yearly Frequencies.	(1) Cumulative (2) Dividend Reinvestment with Fortnightly & Monthly Frequencies.	Growth/Growth-AEP[†] (Appreciation & Regular) and Dividend[^] with Quarterly & Half Yearly frequencies.
Default Option	Dividend Reinvestment with Weekly Frequency.	Dividend Reinvestment with Fortnightly Frequency.	Dividend Reinvestment with Half Yearly frequency.
Dividend Policy	The Trustee may approve the distribution of dividends by the AMC under the Dividend option, out of the net surplus of the Scheme. To the extent the net surplus is not distributed, the same will remain invested in the Scheme and be reflected in the NAV.	The Trustee may approve the distribution of dividends by the AMC under the Dividend option, out of the net surplus of the Scheme. To the extent the net surplus is not distributed, the same will remain invested in the Scheme and be reflected in the NAV.	The Trustee may approve the distribution of dividends by the AMC under the Dividend option, out of the net surplus of the Scheme. To the extent the net surplus is not distributed, the same will remain invested in the Scheme and be reflected in the NAV.
Systematic Investment Plan	Not Available	Not Available	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1,000 each ^{*****}
Systematic Withdrawal Plan	Not Available	Not Available	Min. of Rs. 500 & in multiples of Re.1 thereafter.
Switch Facility	Available	Available	Available
Systematic Transfer Plan \$\$	Available	Available	Available
APPLICABLE NAV	0 0	0 0 0	0 0 0
MINIMUM APPLICATION AMOUNT	For Growth Option : Rs. 15,000; For Dividend Option : Rs. 1 lac (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re. 1); Rs.25,000 for AEP
MIN. ADDITIONAL INVESTMENT	Rs. 5,000 & in multiples thereof	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof
REDEMPTION CHEQUES ISSUED ##	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations.	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations. @@	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations. @@
MINIMUM REDEMPTION AMT.	Rs. 5,000	Rs.500	Rs. 500
BENCHMARK INDEX	Crisil Liquid Fund Index	Crisil Short Term Bond Fund Index	Crisil Composite Bond Fund Index
NAME OF THE FUND MANAGER	Mr. Chaitanya Pande	Mr. Chaitanya Pande	Mr. Pankaj Kaji
EXPENSES OF THE SCHEME			
Entry Load*	Nil	Nil	Nil
Exit Load* \$\$\$	Nil	Nil	(1) For investment of less than or upto Rs.10 lacs – 0.50% if it is held for less than or equal to a period of 6 months; (2) For investment of above Rs.10 lacs – Nil
Estimated Recurring Expenses	1.00%	2.25%	2.00%
Actual Recurring Expenses for the previous financial year ended March 31, 2006 (% of NAV)	0.88%	1.08%	2.00%

* The Trustees reserve the right to change/modify the load structure at a later date for the Schemes.

** Recurring expenses are estimated based on a corpus size of Rs.1 crore and actual may vary based on the actual corpus.

*** **Load Structure for Systematic Investment Plan/Systematic Transfer Plan (SIP/STP):** Entry load of 2.25% of the applicable NAV will be charged on the SIP/STP investment under this Scheme. Exit Load on the SIP/STP Investment under this Scheme is Nil. **Exceptions:** For all SIP and STP investments registered under ICICI Prudential Power and ICICI Prudential Discovery Fund from June 21, 2006 to July 31, 2006: (i) If redemptions are made from June 21, 2006 to July 5, 2006 no exit load shall be charged; (ii) If redemptions are made after July 5, 2006 but on or before the end of six months from the date of investment of each installment of SIP/STP investment, an exit load of 0.5% shall be charged.

**** For fresh and additional purchases (including SIPs and STPs) made in the schemes given hereinbelow during September 15, 2006 to October 16, 2006, the following will be applicable:

ICICI Prudential Power, ICICI Prudential Dynamic Plan and ICICI Prudential Discovery Plan

i) 0.50% of the applicable NAV if the investment is made for an amount of less than Rs. 5 crores and is invested for a period of six months or less than six months from the date of allotment.

ii) Nil for investment of Rs. 5 crores and above.

ICICI Prudential Income Multiplier Plan – (i) 1.25% of the applicable NAV if the investment is made for an amount of less than Rs. 5 crores and is invested for a period of less than twelve months from the date of allotment. (ii) Nil for investment of Rs. 5 crores and above. • **ICICI Prudential Monthly Income Plan** – (i) 0.75% of the applicable NAV if the investment is made for an amount of less than or equal to Rs. 10 Lakhs and is invested for a period of six months or less than six months from the date of allotment. (ii) Nil for investment of above Rs. 10 Lakhs.

The exit load structure will also be applicable for switch-ins to any of the above schemes from the following open-ended debt schemes alone: ICICI Prudential Liquid Plan, ICICI Prudential Floating Rate Plan, ICICI Prudential Sweep Plan - Cash Option.

KEY SCHEME FEATURES

NAME OF THE SCHEME	GILT FUND (Treasury Plan)	GILT FUND (Investment Plan)	FLEXIBLE INCOME PLAN
TYPE	Open-ended short-term Gilt Fund	Open-ended medium-term Gilt Fund	Open-ended Income Fund
INVESTMENT OBJECTIVE	To generate income through investment in Gilts of various maturities.	To generate income through investment in Gilts of various maturities.	To generate income through investments in a range of debt instruments and money market instruments of various maturities with a view to maximising income while maintaining the optimum balance of yield, safety and liquidity.
ASSET ALLOCATION PATTERN	Gilt Securities (incl. Treasury Bills). Average Maturity normally not to exceed 3 years.	Gilt Securities (incl. Treasury Bills). Average Maturity normally not to exceed 8 years.	10 to 100% – Money market and Debentures with residual maturity of less than 1 year. 0 to 90% – Debt instruments with maturity more than 1 year.
RISK PROFILE OF THE SCHEMES	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.
PLANS AND OPTIONS	Growth/Growth-AEP[¶] (Appreciation & Regular) and Dividend (Quarterly & Half Yearly) ^{§§}	Growth/Growth-AEP[¶] (Appreciation & Regular) and Dividend[¶] (Half Yearly)	Cumulative and Dividend[¶] (Daily & Weekly Frequencies)
Default Option	Dividend Reinvestment with Quarterly frequency	Dividend Reinvestment with Half Yearly frequency	Dividend Reinvestment with Daily frequency
Dividend Policy	The Trustee may approve the distribution of dividends by the AMC under the Dividend option, out of the net surplus of the Scheme. To the extent the net surplus is not distributed, the same will remain invested in the Scheme and be reflected in the NAV.	The Trustee may approve the distribution of dividends by the AMC under the Dividend option, out of the net surplus of the Scheme. To the extent the net surplus is not distributed, the same will remain invested in the Scheme and be reflected in the NAV.	The above distribution and reinvestment policies as indicated above are provisional and will be entirely at the discretion of the Trustee.
Systematic Investment Plan	Not Available	Not Available	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1,000 each. *****
Systematic Withdrawal Plan	Not Available	Not Available	Min. of Rs. 500 & in multiples of Re.1 thereafter.
Switch Facility	Available	Available	Available
Systematic Transfer Plan \$\$	Available	Available	Available ^{§§}
APPLICABLE NAV	0 0 0	0 0 0	0 0 0
MINIMUM APPLICATION AMOUNT	Rs. 25,000 (plus in multiples of Re. 1)	Rs. 25,000 (plus in multiples of Re. 1)	Rs. 5,000 (plus in multiples of Re. 1)
MIN. ADDITIONAL INVESTMENT	Rs. 5,000 & in multiples thereof.	Rs. 5,000 & in multiples thereof	Rs. 500 & in multiples thereof
REDEMPTION CHEQUES ISSUED ##	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations. @@	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations. @@	Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations. @@
MINIMUM REDEMPTION AMT.	Rs. 5,000	Rs. 5,000	Rs. 500
BENCHMARK INDEX	I Sec SI Bex	I-Bex	Crisil Composite Bond Fund Index
NAME OF THE FUND MANAGER	Mr. Rahul Goswami	Mr. Rahul Goswami	Mr. Rahul Goswami
EXPENSES OF THE SCHEME Entry Load*	Nil	Nil	Nil
Exit Load* \$\$\$	Nil	Nil	Investments made on or after March 28, 2007: 0.25% of the applicable NAV, if the redemption is made within 10 days from the date of investment.
Estimated Recurring Expenses	1.10% **	1.15% **	1.50%
Actual Recurring Expenses for the previous financial year ended March 31, 2006 (% of NAV)	1.09%	1.15%	1.09%

There will be no change in the exit load structure for all purchases, SIPs, STPs, Switch-ins made either before September 15, 2006 or after October 16, 2006.

^ Under the Dividend Option, the Unit-holder may choose between Dividend Payout and Reinvestment Option. If not chosen, Default Option would be Dividend Payout.

¥ The scheme may invest in derivatives pursuant to SEBI Circular No. DNPD/CIR-2005 dated September 24, 2005.

As per the Regulations, the Fund shall dispatch redemption proceeds within 10 Business days of receiving the redemption request. Investors are advised to refer to the sections titled "Suspension of sale and redemption of units" and "Right to limit Redemption". The default option for payment of redemption/dividend proceeds would be Direct Credit into their bank account (in case the investor has provided his bank mandate as one of the banks participating in direct credit arrangement and if he fails to specify the mode of payment).

\$ No entry load will be payable in respect of switch transaction from one equity scheme of ICICI Prudential to another equity scheme of ICICI Prudential.

\$\$ **STP Facility:** The minimum amount that can be transferred from one scheme to another is

Rs. 1000/- for a minimum of 6 installments. The unitholder can avail the STP facility for a maximum period of 10 years.

\$\$\$ Where as a result of a redemption / switch arising out of excess holding by an investor beyond 25% of the net assets of the scheme in the manner envisaged under specified SEBI circulars, such redemption / switch will not be subject to exit load.

00 **APPLICABLE NAV (Liquid Plan) – For Purchases including Switch-ins:** (a) In respect of the valid applications and where funds are available for utilization on the same day received at the Official Point of Acceptance of Transactions of the Fund: • Up to 12.00 noon on a day – the closing NAV of the day of immediately preceding the day of receipt of application • After 12.00 noon on a day – the closing NAV of the day immediately preceding the next business day. (b) However, irrespective of the time of receipt of the application at the Official Point of Acceptance of Transactions of the Fund, where the funds are not available for utilization on the same day of application, then the closing NAV of the day immediately preceding the day on which the funds are available for utilization.

KEY SCHEME FEATURES

MONTHLY INCOME PLAN	INCOME MULTIPLIER FUND - Regular plan	BALANCED FUND	GROWTH PLAN
An open-ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.	An open-ended Debt Fund	Open ended Balanced Fund	Open-ended Equity Fund
To generate regular income through investments in debt and money market instruments and also to generate long term capital appreciation by investing a portion in equity and equity related instruments.	To generate long term capital appreciation from a portfolio that is invested predominantly in debt & money market instruments and the balance in equity and equity-related securities.	To seek to generate long-term capital appreciation and current income from a portfolio that is invested in equity and equity related securities as well as in fixed income securities.	To seek to generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities.
Debt securities, money market instruments, securitised debt & Cash upto 85%, Equity & Equity related securities upto 15%	Equity & Equity Related Securities 0-30%, Debt instruments 65-100%, Cash & money market instruments 0-5%. ₹	Equity and Equity related instruments : 65% to 80% and Debt, Money Market & Cash : 20% to 35%. ₹	Equity and Equity related instruments upto 95% & Debt, Money Market and Cash upto 5%. ₹
Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.
Cumulative and Dividend (Monthly, Quarterly, Half Yearly). AEP (Appreciation & Regular).	Cumulative and Dividend	Growth & Dividend	Growth & Dividend
Dividend Reinvestment (Monthly)	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment
Please refer to page 10 of this document.	The above distribution and reinvestment policies as indicated above are provisional and will be entirely at the discretion of the Trustee.	The above distribution and reinvestment policies as indicated above are provisional and will be entirely at the discretion of the Trustee.	The above distribution and reinvestment policies as indicated above are provisional and will be entirely at the discretion of the Trustee.
Dividend & AEP Option - Monthly and Cumulative (without AEP) Option - Monthly: Min. Rs. 1,000 + 5 post-dtd. cheques for a minimum of Rs. 1,000 each. *****	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1,000 each. *****	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques of a minimum of Rs. 1,000 each. ***	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques for a minimum of Rs. 1,000 each. ***
Min. of Rs. 500 & in multiples of Re.1 thereafter.	Min. of Rs. 500 & in multiples of Re.1 thereafter.	Min. of Rs. 500 & in multiples of Re.1 thereafter.	Min. of Rs. 500 & in multiples of Re.1 thereafter.
Available	Available	Available ⁵	Available ⁵
Available ⁵⁵	Available ⁵⁵	Available ⁵⁵	Available ⁵⁵
Ø Ø Ø	Ø Ø Ø	Ø Ø Ø	Ø Ø Ø
Cumulative – Rs.5,000; Dividend & AEP -Rs.25,000 (plus multiples of Re1)	Rs.5,000	Rs. 5,000 (plus in multiples of Re. 1)	Rs. 5,000 (plus in multiples of Re.1)
Rs.500 & in multiples thereof under each option	Rs.500 & in multiples thereof.	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof
Generally within 1 Business Day for specified RBI locations and additional 3 Business Days for Non-RBI locations. @@	Generally within 3 Business Days for specified RBI locations and additional 3 Business Days for Non-RBI locations.	Generally within 3 Business Days from the date of receipt of transaction for specified RBI locations and an additional of 3 Business Days for Non RBI locations.	Generally within 3 Business Days from the date of receipt of transaction for specified RBI locations and an additional of 3 Business Days for Non RBI locations
Rs.500	Rs.500	Rs. 500	Rs. 500
Crisil MIP Blended Index	Crisil MIP Blended Index	Crisil Balanced Fund Index	S&P CNX Nifty
Equity : Prashant Kothari Debt : Chaitanya Pande	Equity : Prashant Kothari Debt : Chaitanya Pande	Equity : Deven Sangoi Debt : Pankaj Kajī	Deven Sangoi
Nil	Nil	(1) For investment of less than Rs. 5 Crores: Entry load at 2.25% of applicable NAV; (2) For investment of Rs.5 Crores and above: Entry load is Nil.	(1) For investment of less than Rs. 5 Crores: Entry load at 2.25% of applicable Net Asset Value (NAV); (2) For investment of Rs.5 Crores and above: Entry load is Nil.
(1) For investment of less than or upto Rs.10 lacs – 0.50% if investment is held for less than or equal to a period of 6 months; (2) For investment of above Rs.10 lacs – NIL	(i) 1% - For investments of less than Rs. 5 crores and if the investments are held for less than a period of 12 months; (ii) No Exit Load for investments of Rs. 5 crores and above.	Nil	Nil
2.25%	2.25%	2.50% **	2.50%
1.81%	2.13%	2.30%	2.34%

For Redemptions including Switch-outs: In respect of valid applications received at the Official Point of Acceptance of Transactions of the Fund: • Up to 3.00 p.m. – the closing NAV of the day immediately preceding the next business day. • After 3.00 p.m. – the closing NAV of the next business day.

NAV will be calculated for each calendar day in respect of all Liquid Schemes and their Plans. The term Business Day does not include a day on which the money markets are closed or otherwise not accessible.

ØØØ **APPLICABLE NAV for all the Schemes other than Liquid Plan – Purchases including switch ins:** In respect of valid applications received upto 3 p.m. by the Mutual Fund alongwith a local cheque or a demand draft payable at par at the place where the application is received, the closing NAV of the day on which application is received shall be applicable.

In respect of valid applications received after 3.00 p.m. by the Mutual Fund alongwith a local cheque or a demand draft payable at par at the place where the application is received, the closing NAV of the next business day shall be applicable.

Outstation cheques and cash will not be accepted under any circumstances.

Redemptions including switch outs: In respect of valid applications received upto 3 p.m. by the Mutual Fund, same day's closing NAV shall be applicable.

In respect of valid applications received after 3.00 p.m. by the Mutual Fund, the closing NAV of the next business day shall be applicable.

***** For SIP/STP investment under this Scheme: Entry Load – Nil, Exit Load – Nil.

¶ Minimum amount per AEP transaction will be Rs.100/-.

Æ For dividend of Rs.500 or less the Dividend will be Automatic Compulsory Reinvestment (irrespective of the option selected by the Unitholder) & for Dividend of more than Rs.500 will either be paid out or reinvested as opted by the Unitholders, If not selected the default option would be dividend reinvestment.

@@ There would be a cooling-off period of 5 Business Days from the date of receipt of the subscription, during which no redemption request would be processed by AMC in respect of the same investment. However, the AMC may process the redemption during the cooling

KEY SCHEME FEATURES

NAME OF THE SCHEME	TAX PLAN	FMCG FUND	TECHNOLOGY FUND	POWER
TYPE	Open-ended Equity Linked Saving Scheme	Open-ended FMCG Sectoral Fund	Open-ended Equity Fund	Open-ended Growth Fund
INVESTMENT OBJECTIVE	To seek to generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities.	To seek to generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities of FMCG Companies.	To generate long-term capital appreciation by investing in equity & equity related securities of technology intensive companies.	The primary objective of the Scheme is to generate capital appreciation through investments in equity and equity related securities in core sectors and associated feeder industries. However, there can be no assurance that the investment objectives of the Scheme will be realized.
ASSET ALLOCATION PATTERN	Equity and Equity related instruments upto 90% & Debt, Money Market and Cash upto 10%. ₹	Equity and Equity related instruments in FMCG Companies upto 90% & Debt, Money Market and Cash upto 10%. ₹	Equity and Equity related instruments 90 to 95% & Debt, Money Market and Cash 5 to 10%. ₹	Equity and Equity related securities including non convertible portion of convertible debentures - Upto 95% and at least 5% in Debt and Money Market securities. ₹
RISK PROFILE OF THE SCHEMES	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.
PLANS AND OPTIONS	Growth & Dividend	Growth & Dividend	Growth & Dividend	Cumulative & Dividend
Default Option	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment
Dividend Policy	The above distribution and reinvestment policies as indicated above are provisional and will be entirely at the discretion of the Trustee.	The above distribution and reinvestment policies as indicated above are provisional and will be entirely at the discretion of the Trustee.	The above distribution and reinvestment policies as indicated above are provisional and will be entirely at the discretion of the Trustee.	The above distribution and reinvestment policies as indicated above are provisional and will be entirely at the discretion of the Trustee.
Systematic Investment Plan	Monthly: Minimum of Rs. 500 or multiples thereof & 5 post dated cheques for a minimum of Rs. 500 for a block of 5 months in advance. ***	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques of Rs. 1,000 each ***	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques of Rs. 1,000 each. ***	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques of Rs. 1,000 each. *** ****
Systematic Withdrawal Plan	Not available	Min. of Rs. 500 & in multiples of Re.1 thereafter.	Min. of Rs. 500 & in multiples of Re.1 thereafter.	Min. of Rs. 500 & in multiples of Re.1 thereafter.
Switch Facility	Available after lock-in period of 3 years ⁵	Available ⁵	Available ⁵	Available ⁵
Systematic Transfer Plan \$\$	Available ⁵⁵	Available ⁵⁵	Available ⁵⁵	Available ⁵⁵
APPLICABLE NAV	0 0 0	0 0 0	0 0 0	0 0 0
MINIMUM APPLICATION AMOUNT	Rs. 500 (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re.1)	Rs. 5,000 (plus in multiples of Re. 1)
MIN. ADDITIONAL INVESTMENT	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof
REDEMPTION CHEQUES ISSUED #	Generally within 3 Business Days from the date of receipt of transaction for specified RBI locations and an additional of 3 Business Days for Non RBI locations after lock in period of 3 years.	Generally within 3 Business Days from the date of receipt of transaction for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days from the date of receipt of transaction for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days from the date of receipt of transaction for specified RBI locations and an additional of 3 Business Days for Non RBI locations
MINIMUM REDEMPTION AMT.	Rs.500	Rs. 500	Rs. 500	Rs. 500 & in multiples thereof.
BENCHMARK INDEX	S&P CNX Nifty	CNX FMCG Index	BSE Tech Index	S&P CNX Nifty
NAME OF THE FUND MANAGER	Sankaran Naren	Prashant Kothari	Deven Sangoi	Sankaran Naren
EXPENSES OF THE SCHEME Entry Load*	(1) For investment of less than Rs. 5 Crores: Entry load at 2.25% of applicable Net Asset Value (NAV); (2) For investment of Rs.5 Crores and above: Entry load is Nil.	(1) For investment of less than Rs. 5 Crores: Entry load at 2.25% of applicable Net Asset Value (NAV); (2) For investment of Rs.5 Crores and above: Entry load is Nil.	(1) For investment of less than Rs. 5 Crores: Entry load at 2.25% of applicable Net Asset Value (NAV); (2) For investment of Rs.5 Crores and above: Entry load is Nil.	(1) For investment of less than Rs. 5 Crores: Entry load at 2.25% of applicable Net Asset Value (NAV); (2) For investment of Rs.5 Crores and above: Entry load is Nil.
Exit Load* \$\$\$	Nil	Nil	Nil	Nil
Estimated Recurring Expenses	2.50%	2.50%	2.50%	2.50%
Actual Recurring Expenses for the previous financial year ended March 31, 2006 (% of NAV)	2.34%	2.49%	2.43%	2.20%

off period on a specific request from the investor after confirming the cheque clearance status and may take an additional day for processing redemption payment.

Notes:

- 1) Saturday is a Non-Business Day for all the Schemes.
- 2) For all web-based transactions under the schemes of ICICI Prudential Mutual Fund, entered through the website of the fund viz. www.ICICIPrudential.com, there would be a cooling off period of 30 minutes before the respective cut-off times of the relevant schemes.

In respect of the transactions received during and after the cooling-off period, the NAV of the next Business Day would be considered as the Applicable NAV for the relevant transactions.

For purchase transactions through the website of the Fund, following rules will apply:

- (a) **Internet Banking:** As stated above, provided the electronic bank confirmation is received simultaneously for web based transactions using internet banking.
- (b) **Applications accompanied by physical cheques/ Demand Drafts:** NAV of the Business Day on receipt of physical transaction request at the nearest official point of transaction of the AMC.

KEY SCHEME FEATURES

DYNAMIC PLAN	DISCOVERY FUND	EMERGING S.T.A.R. (Stocks Targeted At Returns) Fund	INFRASTRUCTURE FUND	SERVICES INDUSTRIES FUND
Open-ended Equity Fund	Open-ended Equity Fund	Open-ended Equity Fund	Open-ended Equity Fund	Open-ended Equity Fund
To generate capital appreciation by actively investing in equity/ equity related securities. For defensive considerations, the Scheme may invest in debt, money market instruments, to the extent permitted under the Regulations. The AMC will have the discretion to completely or partially invest in any of the type of securities stated above so as to maximize the returns.	To generate returns through a combination of dividend income and capital appreciation by investing primarily in a well-diversified portfolio of value stocks. Value stocks are those, which have attractive valuations in relation to earnings or book value or current and/or future dividends.	ICICI Prudential Emerging S.T.A.R. Fund is an open-ended scheme having a primary objective to generate capital appreciation by actively investing in diversified mid cap stocks. The scheme will invest primarily in companies that have a market capitalization between 100 crores and 2000 crores.	ICICI Prudential Infrastructure Fund is an Open-ended Equity Scheme that seeks to generate capital appreciation and income distribution to unitholders by investing predominantly in equity/ equity related securities of the companies belonging to the infrastructure industries and balance in debt securities and money market instruments including call money.	ICICI Prudential Services Industries Fund is an Open-ended Equity Scheme that seeks to generate capital appreciation and income distribution to unitholders by investing predominantly in equity/equity related securities of the companies belonging to the service industry and balance in debt securities and money market instruments including call money.
Equity and Equity related instruments 0 to 100% & Debt, Money Market and Cash 0 to 100%. ₹	Equity and Equity related securities - 80% to 100% and Cash & Money Market instruments - 0% to 20%. ₹	Equity and Equity Linked Instruments - 90% to 100% and Debt Securities, Cash & Money Market instruments - 0% to 10%. ₹	Equity & equity related securities – 70% to 100%; Debt, Money Market Instruments & call money † – 0% to 30%. ₹	Equity & equity related securities – 70% to 100%; Debt, Money Market Instruments & call money † – 0% to 30%. ₹
Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.
Cumulative & Dividend	Growth & Dividend	Growth & Dividend	Growth & Dividend	Growth & Dividend
Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment	Dividend Reinvestment
The above distribution and reinvestment policies as indicated above are provisional and will be entirely at the discretion of the Trustee.	The above distribution and reinvestment policies as indicated above are provisional and will be entirely at the discretion of the Trustee.	The above distribution and reinvestment policies as indicated above are provisional and will be entirely at the discretion of the Trustee.	The Trustee may approve the distribution of dividends by the AMC out of the net surplus of the Scheme. To the extent the net surplus is not distributed, the same will remain invested in the Scheme and be reflected in the NAV.	The Trustee may approve the distribution of dividends by the AMC out of the net surplus of the Scheme. To the extent the net surplus is not distributed, the same will remain invested in the Scheme and be reflected in the NAV.
Monthly: Minimum Rs. 1,000 + 5 post-dated cheques of Rs. 1,000 each.	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques of Rs. 1,000 each.	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques of Rs. 1,000 each.	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques of Rs. 1,000 each.	Monthly: Minimum Rs. 1,000 + 5 post-dated cheques of Rs. 1,000 each.
*** ****	*** ****	***	***	***
Min. of Rs. 500 & in multiples of Re.1 thereafter.	Min. of Rs. 500 & in multiples of Re.1 thereafter.	Min. of Rs. 500 & in multiples of Re.1 thereafter.	Min. of Rs. 500 & in multiples of Re.1 thereafter.	Min. of Rs. 500 & in multiples of Re.1 thereafter.
Available ⁵	Available ⁵	Available ⁵	Available ⁵	Available ⁵
Available ^{5S}	Available ^{5S}	Available ^{5S}	Available ^{5S}	Available ^{5S}
0 0 0	0 0 0	0 0 0	0 0 0	0 0 0
Rs. 5,000 (plus in multiples of Re. 1)	Rs. 5,000 (plus in multiples of Re. 1)	Rs. 5,000 (plus in multiples of Re. 1)	Rs. 5,000 (plus in multiples of Re. 1)	Rs. 5,000 (plus in multiples of Re. 1)
Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	Rs. 500 & in multiples thereof	Rs. 500 & in multiples of Re.1 thereafter.	Rs. 500 & in multiples of Re.1 thereafter.
Generally within 3 Business Days from the date of receipt of transaction for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days from the date of receipt of transaction for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days from the date of acceptance of redemption request at any of the Customer Service Centres.	Generally within 3 Business Days from the date of receipt of transaction for specified RBI locations and an additional of 3 Business Days for Non RBI locations	Generally within 3 Business Days from the date of receipt of transaction for specified RBI locations and an additional of 3 Business Days for Non RBI locations
Rs. 500 & in multiples thereof.	Rs. 500	Rs. 500	Rs. 500	Rs. 500 & in multiples thereafter
S&P CNX Nifty	S&P CNX Nifty	CNX Nifty Junior Index	S&P CNX Nifty	S&P CNX Nifty
Sankaran Naren	Sankaran Naren	Sankaran Naren	Sankaran Naren	Deven Sangoi
(1) For investment of less than Rs. 5 Crores: Entry load at 2.25% of applicable Net Asset Value (NAV); (2) For investment of Rs.5 Crores and above: Entry load is Nil.	(1) For investment of less than Rs. 5 Crores: Entry load at 2.25% of applicable Net Asset Value (NAV); (2) For investment of Rs.5 Crores and above: Entry load is Nil.	(1) For investment of less than Rs. 5 Crores: Entry load at 2.25% of applicable Net Asset Value (NAV); (2) For investment of Rs.5 Crores and above: Entry load is Nil.	(1) For investment of less than Rs. 5 Crores: Entry load at 2.25% of applicable Net Asset Value (NAV); (2) For investment of Rs.5 Crores and above: Entry load is Nil.	(1) For investment of less than Rs. 5 Crores: Entry load at 2.25% of applicable Net Asset Value (NAV); (2) For investment of Rs.5 Crores and above: Entry load is Nil.
Nil	Nil	Nil	Nil	Nil
2.50%	2.50%	2.50%		
2.21%	2.14%	2.32%		

3) In case of all purchase transactions including additional purchase requests under all schemes except ICICI Prudential Liquid Plan, the AMC reserves the right to reject/ reverse the transaction, if an amount of Rs. 1 Lakh and above is received by way of MICR cheques at the centres where high value clearing is available. In case of ICICI Prudential Index Fund, all the transaction for Fresh/Additional purchases for a consideration of Rs. One lakh and above will be

accepted only through High Value Cheques/Demand Drafts received before the cut-off time of 10.00 a.m. for clearing of High Value Instruments or through Transfer Cheques received before 1.00 p.m.

4) The fundamental attributes of a Scheme cannot be changed without the consent of not less than 75% of the unitholders.

KEY SCHEME FEATURES

NAME OF THE SCHEME	INDEX FUND	EQUITY & DERIVATIVES FUND - Income Optimiser Plan	EQUITY & DERIVATIVES FUND - Wealth Optimiser Plan
TYPE	Open-ended Index Linked Growth Fund	An open-ended equity fund investing in equity, derivatives, debt and arbitrage strategies	An open-ended equity fund investing in equity, derivatives, debt and arbitrage strategies
INVESTMENT OBJECTIVE	The objective of the Plan is to invest in companies whose securities are included in Nifty and subject to tracking errors, to endeavor to achieve the returns of the above index as closely as possible. This would be done by investing in almost all the stocks comprising the S&P CNX Nifty in approximately the same weightage that they represent in S&P CNX Nifty. The Plan will not seek to outperform the S&P CNX Nifty or to under perform it. The objective is that the performance of the NAV of the Plan should closely track the performance of the S&P CNX Nifty over the same period.	The investment objective is to seek to generate low volatility returns by using arbitrage and other derivative strategies in equity markets and investments in short-term debt portfolio.	The investment objective is to seek to provide capital appreciation and income distribution to the investors by using equity derivatives strategies, arbitrage opportunities and pure equity investments.
ASSET ALLOCATION PATTERN	Equity Stocks drawn from the components of the S&P CNX Nifty and the exchange-traded derivatives on the S&P CNX Nifty - upto 100% and Money market instruments - 0% to 10%. ₹	65% to 80% in Equity and Equity Derivatives (equity unhedged exposure limited to 5%), 20% to 35% in Debt instruments. ₹	65% to 100% in Equity and Equity Derivatives (equity unhedged exposure limited to 80%), 0% to 35% in Debt instruments. ₹
RISK PROFILE OF THE SCHEMES	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.	Mutual Fund investments are subject to market risks. Please read the offer document carefully for details on risk factors before investment.
PLANS AND OPTIONS	Nifty	Options: Retail Option and Institutional Option; Sub-options: Growth and Dividend with dividend payout and dividend reinvestment facilities.	Option: Regular Option; Sub-options: Growth and Dividend with dividend payout and dividend reinvestment facilities.
Default Option	–	Option: Retail Option; Sub-option: Dividend Reinvestment	Sub-option: Dividend Reinvestment
Dividend Policy	Nil	The Trustee may approve the distribution of dividends by the AMC under the Dividend option, out of the net surplus of the Scheme. To the extent the net surplus is not distributed, the same will remain invested in the Scheme and be reflected in the NAV.	The Trustee may approve the distribution of dividends by the AMC under the Dividend option, out of the net surplus of the Scheme. To the extent the net surplus is not distributed, the same will remain invested in the Scheme and be reflected in the NAV.
Systematic Investment Plan	Monthly/Quarterly: Minimum Rs.1,000 + 5 post dated cheques of Rs 1,000 each. Entry Load : Nil, Exit Load: 0.5% of the applicable NAV, if the investment is redeemed within 1 year from the date of allotment, Nil thereafter	Retail Option (Monthly): Minimum Rs.1,000 + 5 post-dated cheques for a minimum of Rs. 1000 each. Entry load for SIP & STP investments w.e.f. 5/01/07: Nil Exit load for SIP & STP investments w.e.f. 5/01/07: i) 0.5% of the applicable NAV, if the investment is redeemed within a period of 6 months from the date of allotment. ii) Nil – if the investment is redeemed after 6 months from the date of allotment.	Regular Option (Monthly): Minimum Rs. 1000 + 5 post dated cheques for a minimum of Rs. 1000 each. Entry load for SIP & STP investments w.e.f. 5/01/07: i) 2.25% of the applicable NAV, if the investment amount is less than Rs.5 crores. ii) Nil – if the investment amount is Rs.5 crores or more Exit load for SIP & STP investments w.e.f. 5/01/07: Nil
Systematic Withdrawal Plan	Min. of Rs. 1000 & in multiples of Re.1 thereafter.	Retail Option: Rs.500 and in multiples of Re. 1/- provided minimum balance should not fall below Rs.5000/-.	Regular Option: Rs.500 and in multiples of Re. 1/- provided minimum balance should not fall below Rs.5000/-.
Switch Facility	Available ⁵	Available ⁵	Available ⁵
Systematic Transfer Plan \$\$	Not Available	Available ⁵⁵	Available ⁵⁵
APPLICABLE NAV	0 0 0	0 0 0	0 0 0
MINIMUM APPLICATION AMOUNT	Rs. 5,000 (plus in multiples of Re. 1)	Retail Option: Rs.5,000 (plus in multiples of Re.1) Institutional Option: Rs.5 crores (plus in multiples of Re.1)	Regular Option: Rs.5,000 (plus in multiples of Re.1)
MIN. ADDITIONAL INVESTMENT	Rs. 1,000	Rs.1,000/- (plus in multiples of Re.1/-)	Rs.1,000/- (plus in multiples of Re.1/-)
REDEMPTION CHEQUES ISSUED **	Generally within 3 Business Days from the date of acceptance of the redemption request at any of the Customer Service Centres and an additional of 3 Business Days for Non RBI locations.	Within 10 Business Days from the date of acceptance of a transaction request.	Within 10 Business Days from the date of acceptance of a transaction request.
MINIMUM REDEMPTION AMT.	Rs. 1,000	Rs. 500/-	Rs. 500/-
BENCHMARK INDEX	S&P CNX Nifty	Crisil Liquid Fund Index	Crisil Balanced Fund Index
NAME OF THE FUND MANAGER	Yogesh Bhatt	Mr. Yogesh Bhatt / Mr. Chaitanya Pande	Mr. Nimesh Chandan / Mr. Chaitanya Pande
EXPENSES OF THE SCHEME Entry Load*	1% of the applicable NAV	Nil	i) 2.25% of the applicable NAV for investments of less than Rs. 5 Crores ii) Nil - for investment of Rs.5 crores and above
Exit Load* \$\$\$	Nil	i) 0.5% of the applicable NAV, if the investment is redeemed within a period of 6 months from the date of allotment (w.e.f. 5/01/07). ii) Nil – if the investment is redeemed after 6 months from the date of allotment (w.e.f. 5/01/07).	0.5% of the applicable NAV if redemption/switch out is made within 6 months from the date of investment.
Estimated Recurring Expenses	1.25%	Institutional Option: 2.50% Retail Option: 2.50%	2.50%
Actual Recurring Expenses for the previous financial year ended March 31, 2006 (% of NAV)	1.25%	Not applicable	Not applicable

† Subject to RBI restriction on Call Money market.

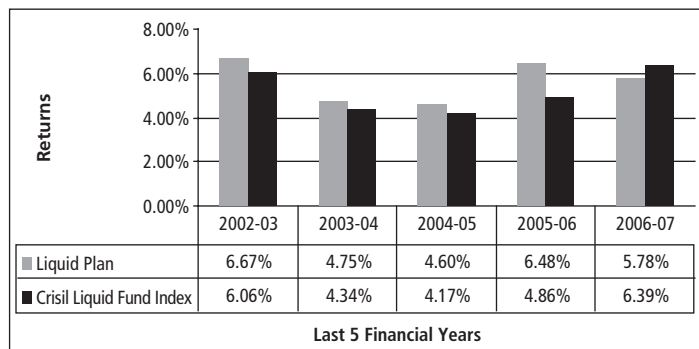
SCHEME PERFORMANCE SNAPSHOT

ICICI Prudential Liquid Plan

Performance Record: Liquid Plan - Growth Option (As of 30-Mar-2007)

Date	Period	NAV (Rs)	Returns	
			Liquid Plan	Benchmark Index
30-Mar-07		18.3525		
31-Mar-06	Last 1 year	17.1693	6.91%	6.46%
31-Mar-04	Last 3 years	15.5789	5.62%	5.16%
28-Mar-02	Last 5 years	13.9383	5.66%	5.17%
24-Jun-98	Since Inception	10.0000	7.17%	-

Returns are CAGR. Benchmark is Crisil Liquid Fund Index. For computation of returns the allotment NAV has been taken as Rs. 10.00. Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.



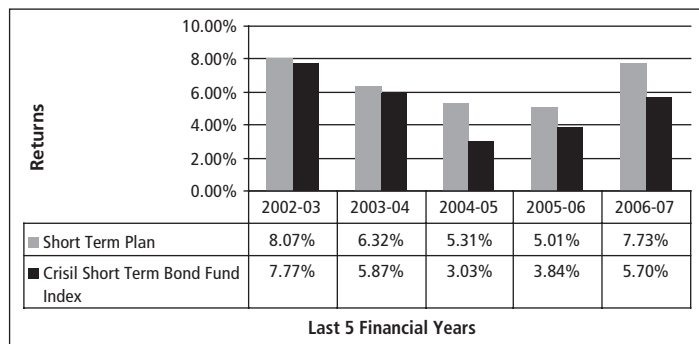
Source: AMFI Website for Returns as per Bench Mark Index

ICICI Prudential Short Term Plan

Performance Record: Short Term Plan - Cumulative Option (As of 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			Short Term Plan	Benchmark Index
30-Mar-07		14.2255		
31-Mar-06	Last 1 year	13.2706	7.22%	5.68%
31-Mar-04	Last 3 years	11.944	6.01%	4.18%
29-Mar-02	Last 5 years	10.3873	6.49%	-
25-Oct-01	Since Inception	10.0000	6.71%	-

Returns: CAGR • Benchmark is Crisil Short Term Bond Fund Index and start date is 05-04-2002 • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.



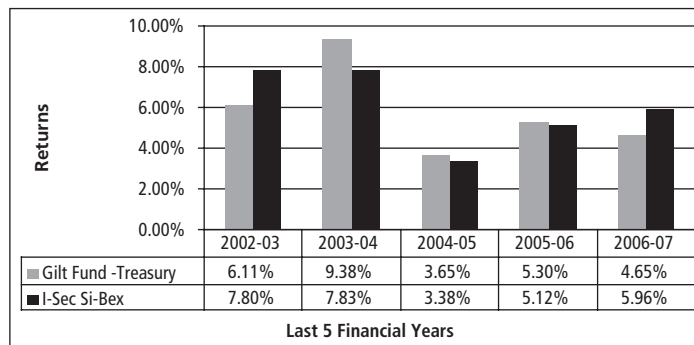
Source: AMFI Website for Returns as per Bench Mark Index.

ICICI Prudential Gilt Fund

Performance Record: Gilt Fund Treasury Plan - Growth Option (As of 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			Gilt Fund-Treasury	Benchmark Index
30-Mar-07		17.9335		
31-Mar-06	Last 1 year	17.1382	4.68%	5.95%
31-Mar-04	Last 3 years	15.7032	4.54%	4.81%
28-Mar-02	Last 5 years	13.514	5.82%	-
19-Aug-99	Since Inception	10.000	7.97%	-

Returns : CAGR • Benchmark is I Sec Si Bex • * Benchmark start date : 31-03-2002 • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.

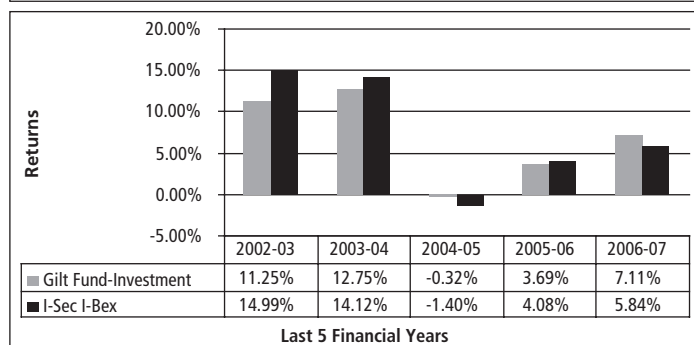


Source: AMFI Website for Returns as per Bench Mark Index

Performance Record: Gilt Fund Investment Plan - Growth Option (As of 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			Gilt Fund-Investment	Benchmark Index
30-Mar-07		22.4096		
31-Mar-06	Last 1 year	20.9255	7.17%	5.82%
31-Mar-04	Last 3 years	20.2469	3.47%	2.79%
28-Mar-02	Last 5 years	16.0244	6.94%	7.45%
19-Aug-99	Since Inception	10.0000	11.18%	11.32%

Returns : CAGR • Benchmark is I Sec I-Bex. • For computation of returns the allotment NAV has been taken as Rs. 10.00. • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.



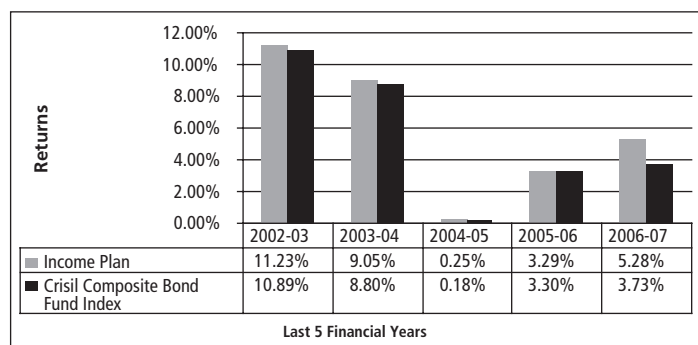
Source: AMFI Website for Returns as per Bench Mark Index

ICICI Prudential Income Plan

Performance Record: Income Plan - Growth Option (As of 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			Income Plan	Benchmark Index
30-Mar-07		21.4374		
31-Mar-06	Last 1 year	20.3646	5.29%	3.72%
31-Mar-04	Last 3 years	19.6661	2.92%	2.39%
28-Mar-02	Last 5 years	16.1800	5.78%	-
9-Jul-98	Since Inception	10.0000	9.13%	-

Returns : CAGR • Benchmark - Crisil Composite Bond Fund Index. Benchmark start date - 31.03.2002 • Past performance may or may not be sustained in future. • For computation of returns the allotment NAV has been taken as Rs. 10.00. 31-Mar-07 was a non-business day.



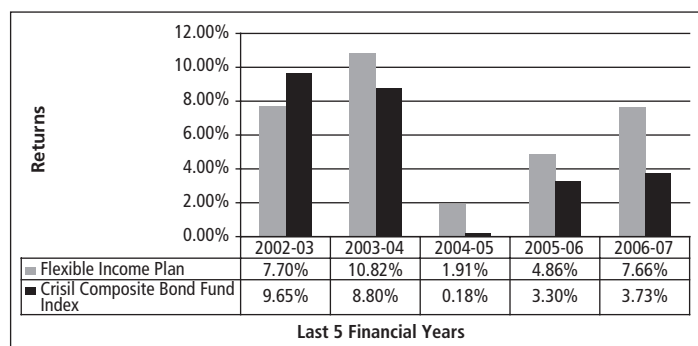
Source:AMFI Website for Returns as per Bench Mark Index

ICICI Prudential Flexible Income Plan

Performance Record: Flexible Income Plan - Cumulative Option (As of 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			Flexible Income Plan	Benchmark Index
30-Mar-07		13.7376		
31-Mar-06	Last 1 year	12.7624	7.67%	3.72%
31-Mar-04	Last 3 years	11.9432	4.79%	2.39%
27-Sep-02	Since Inception	10.0000	7.30%	4.69%

Returns : CAGR • Benchmark is Crisil Composite Bond Fund Index • For Computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.



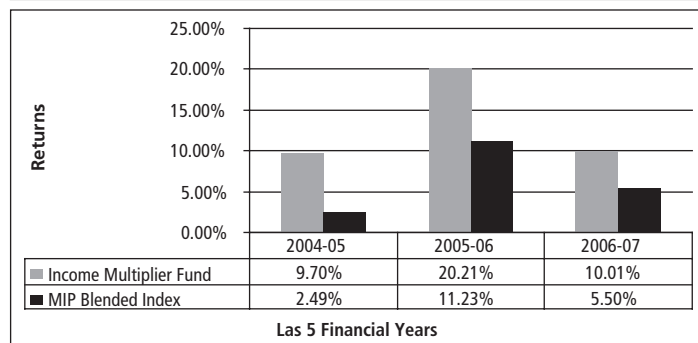
Source:AMFI Website for Returns as per Bench Mark Index

ICICI Prudential Income Multiplier Fund - Regular Plan

Performance Record: Income Multiplier Fund - Cumulative Option (As of 30-Mar-07)

Date	Period	NAV	Returns	
			Income Multiplier Fund	Benchmark Index
30-Mar-07		14.3915		
31-Mar-06	Last 1 year	13.086	9.99%	5.49%
30-Mar-04	Since Inception	10.000	12.89%	6.33%

Returns : CAGR • Benchmark: Crisil Composite MIP Blended Index • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.



Source:AMFI Website for Returns as per Bench Mark Index

ICICI Prudential Monthly Income Plan

(An open-ended fund. Monthly income is not assured and is subject to the availability of distributable surplus.)

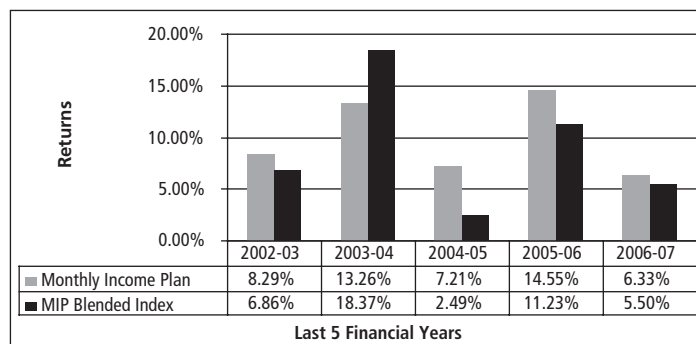
Dividend Policy:

The Fund/AMC is not assuring or guaranteeing that it will be able to make regular monthly/quarterly/half yearly dividend distributions to its Unitholders, though, it has every intention to manage the portfolio so as to make such payments to the Unitholders. Monthly/ quarterly/half yearly dividend payments will be dependent on the returns achieved by the AMC through active management of the portfolio. The dividend distributions may, therefore, vary from month to month or quarter to quarter or half year to half year, based on investment results of the portfolio. Further, it should be noted that the actual distribution of dividends and frequency thereof are indicative and will depend, inter-alia, on availability of distributable surplus. Dividend payouts will be entirely at the discretion of Trustees.

Performance Record: Monthly Income Plan - Cumulative Option (As of 30-Mar-07)

Date	Period	NAV	Returns	
			Monthly Income Plan	Benchmark Index
30-Mar-07		18.8506		
31-Mar-06	Last 1 year	17.7312	6.33%	5.49%
31-Mar-04	Last 3 years	14.4377	9.30%	6.30%
28-Mar-02	Last 5 years	11.7570	9.88%	-
10-Nov-00	Since Inception	10.0000	10.43%	-

Returns : CAGR • Benchmark is Crisil MIP Blended Index • Benchmark Start date: 31/3/02 • For Computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.



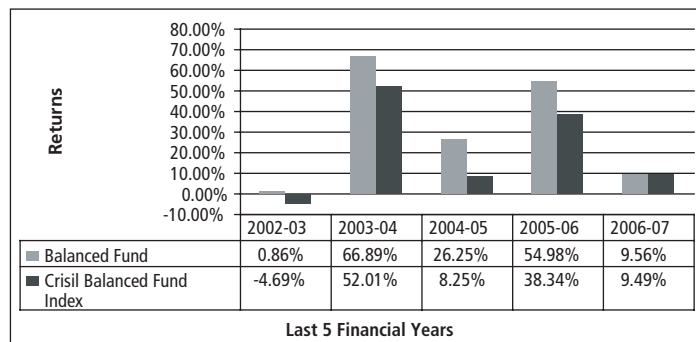
Source:AMFI Website for Returns as per Bench Mark Index

ICICI Prudential Balanced Fund

Performance Record: Balanced Fund - Growth Option (As of 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			Balanced Fund	Benchmark Index
30-Mar-07		33.56		
31-Mar-06	Last 1 year	30.64	9.53%	9.46%
31-Mar-04	Last 3 years	15.66	28.93%	17.91%
28-Mar-02	Last 5 years	9.29	29.22%	-
3-Nov-99	Since Inception	10.00	17.75%	-

Returns : CAGR • Crisil Balanced Fund Index • The Crisil Balanced Fund Index data is available only from 31-Mar-02 • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.



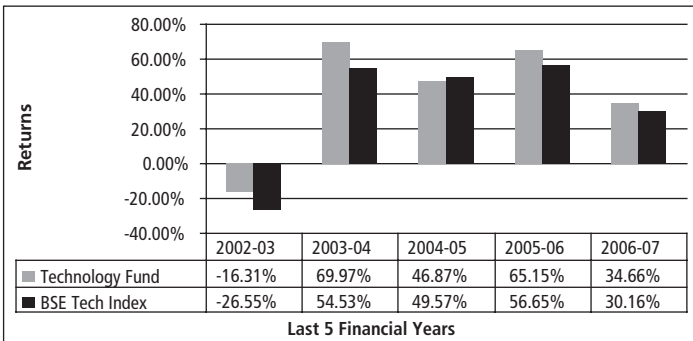
Source:AMFI Website for Returns as per Bench Mark Index

ICICI Prudential Technology Fund

Performance Record: Technology Fund - Growth Option (As of 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			Technology Fund	Benchmark Index
30-Mar-07		15.11		
31-Mar-06	Last 1 year	11.23	34.66%	30.16%
31-Mar-04	Last 3 years	4.63	48.38%	45.03%
28-Mar-02	Last 5 years	3.25	35.91%	29.48%
3-Mar-00	Since Inception	10.00	6.01%	-3.36%

Returns : CAGR • Benchmark is BSE Tech Index • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.



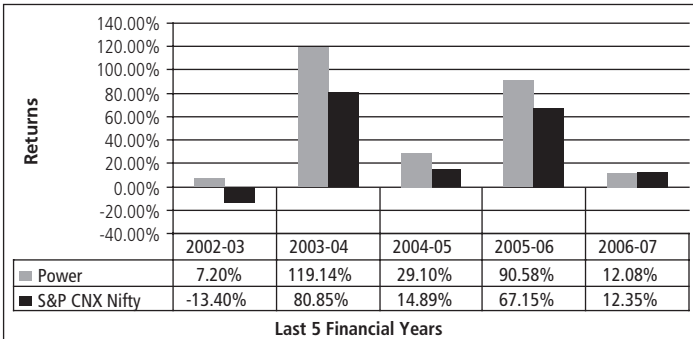
Source:AMFI Website for Returns as per Bench Mark Index

ICICI Prudential Power

Performance Record: Power - Cumulative Option (As of 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			Power	Benchmark Index
30-Mar-07		77.49		
31-Mar-06	Last 1 year	69.16	12.08%	12.35%
31-Mar-04	Last 3 years	28.11	40.26%	29.23%
31-Mar-02	Last 5 years	11.94	45.36%	27.60%
1-Oct-94	Since Inception	10.00	17.80%	9.07%

Returns : CAGR • Benchmark is S&P CNX Nifty • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.



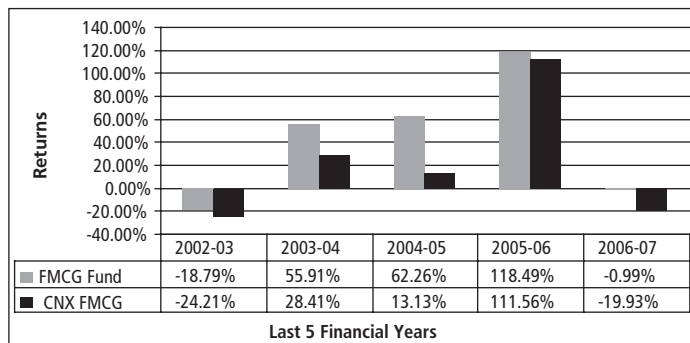
Source:AMFI Website for Returns as per Bench Mark Index

ICICI Prudential FMCG Fund

Performance Record: FMCG Fund - Growth Option (As of 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			FMCG Fund	Benchmark Index
30-Mar-07		39.07		
31-Mar-06	Last 1 year	39.46	-0.99%	-19.93%
31-Mar-04	Last 3 years	11.13	52.04%	24.26%
31-Mar-02	Last 5 years	8.78	34.79%	13.30%
31-Mar-99	Since Inception	10.00	18.56%	5.03%

Returns : CAGR • Benchmark is CNX FMCG Index. • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.



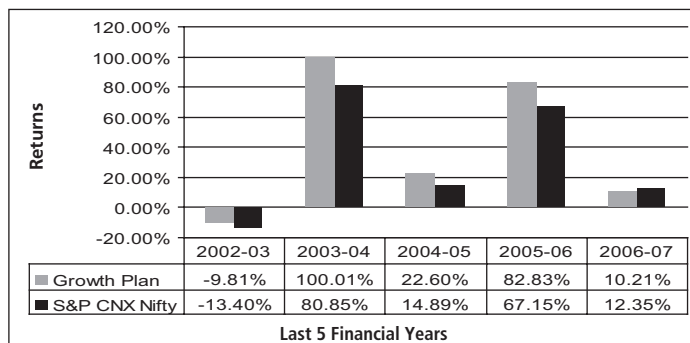
Source:AMFI Website for Returns as per Bench Mark Index

ICICI Prudential Growth Plan

Performance Record: Growth Plan - Growth Option (As of 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			Growth Plan	Benchmark Index
30-Mar-07		89.18		
31-Mar-06	Last 1 year	80.94	10.21%	12.35%
31-Mar-04	Last 3 years	36.11	35.21%	29.23%
28-Mar-02	Last 5 years	19.98	34.81%	27.55%
9-Jul-98	Since Inception	10.00	28.49%	17.13%

Returns : CAGR • Benchmark is S&P CNX Nifty • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.



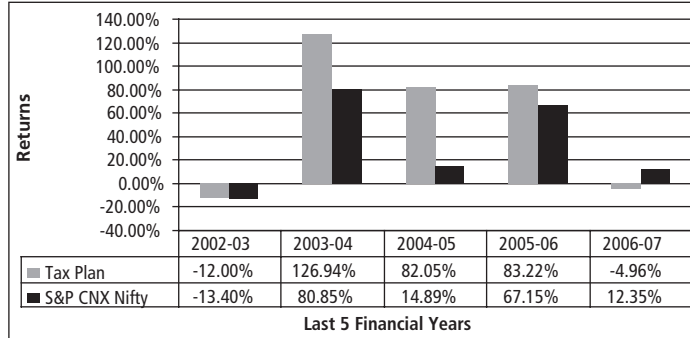
Source:AMFI Website for Returns as per Bench Mark Index

ICICI Prudential Tax Plan

Performance Record: Tax Plan - Growth Option (As of 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			Tax Plan	Benchmark Index
30-Mar-07		82.50		
31-Mar-06	Last 1 year	86.79	-4.94%	12.31%
31-Mar-04	Last 3 years	26.02	46.96%	29.23%
28-Mar-02	Last 5 years	13.00	44.62%	27.55%
19-Aug-99	Since Inception	10.00	31.92%	14.70%

Returns : CAGR • Benchmark is S&P CNX Nifty • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.



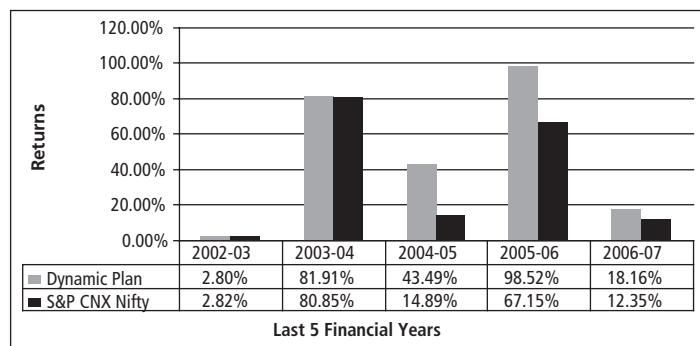
Source:AMFI Website for Returns as per Bench Mark Index

ICICI Prudential Dynamic Plan

Performance Record: Dynamic Plan - Cumulative Option (As of 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			Dynamic Plan	Benchmark Index
30-Mar-07		63.0180		
31-Mar-06	Last 1 year	53.3568	18.16%	12.35%
31-Mar-04	Last 3 years	18.7310	49.90%	29.23%
31-Oct-02	Since Inception	10.0000	51.75%	37.03%

Returns : CAGR • Benchmark is S&P CNX Nifty • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.



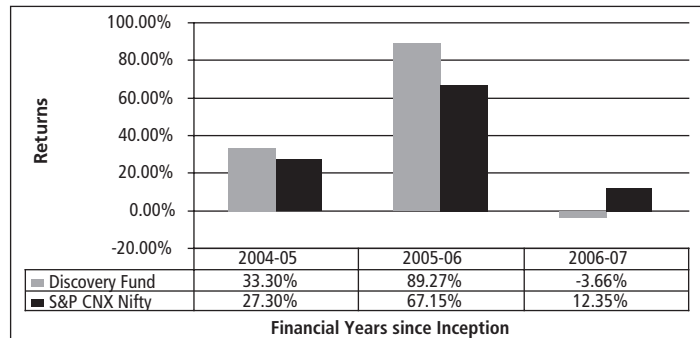
Source:AMFI Website for Returns as per Bench Mark Index

ICICI Prudential Discovery Fund

Performance Record: Discovery Fund - Growth Option (As 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			Growth Plan	Benchmark Index
30-Mar-07		24.31		
31-Mar-06	Last 1 year	25.23	-3.66%	12.35%
16-Aug-04	Since Inception	10.00	40.38%	39.46%

Returns : CAGR • Benchmark is S&P CNX 500 • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.



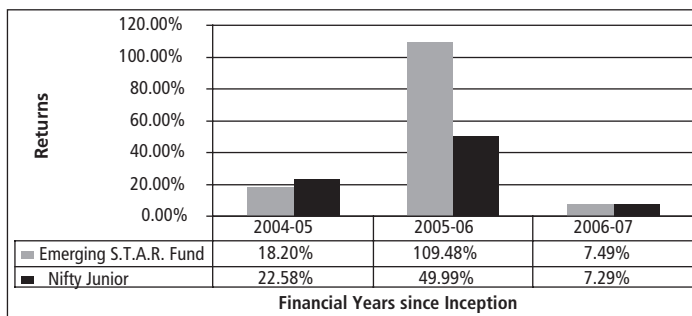
Source:AMFI Website for Returns as per Bench Mark Index

ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund

Performance of the scheme: Emerging S.T.A.R. Fund - Growth Option (As of 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			E-S.T.A.R.	Nifty Junior
30-Mar-07		26.61		
231-Mar-06	Last 1 year	24.76	7.47%	7.27%
28-Oct-04	Since Inception	10.00	49.86%	32.41%

Returns : CAGR • Benchmark Index is Nifty Junior • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.



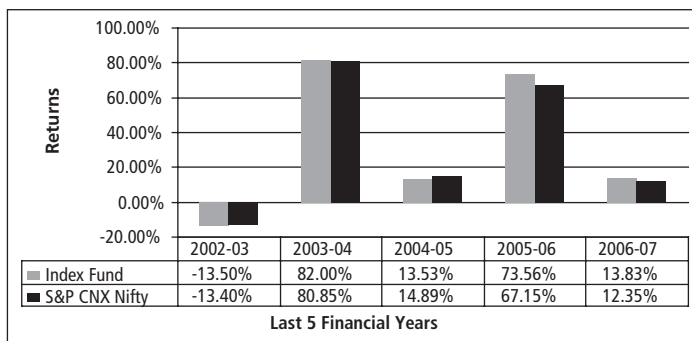
Source:AMFI Website for Returns as per Bench Mark Index

ICICI Prudential Index Fund

Performance of the scheme: Index Fund – Cumulative Option (As of 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			Index Fund	Benchmark Index
30-Mar-07		34.0365		
31-Mar-06	Last 1 year	29.9125	13.83%	12.35%
31-Mar-04	Last 3 years	15.1811	30.91%	29.23%
31-Mar-02	Last 5 years	9.5800	28.86%	27.60%
26-Feb-02	Since Inception	10.0000	27.20%	25.77%

Returns : CAGR • Benchmark is S&P CNX Nifty • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.



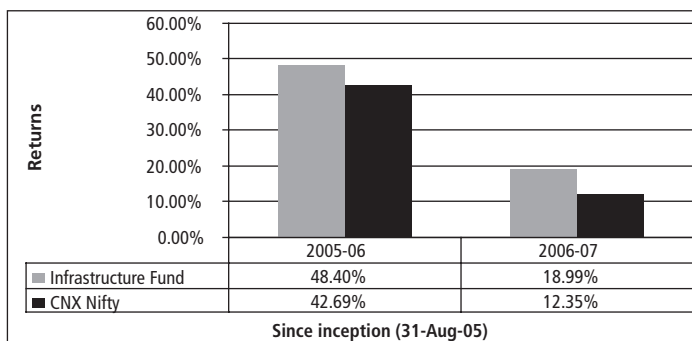
Source:AMFI Website for Returns as per Bench Mark Index

ICICI Prudential Infrastructure Fund

Performance of the scheme: Infrastructure Fund - Growth Option (As of 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			Power	Benchmark Index
30-Mar-07		17.65		
31-Mar-06	Last 1 year	14.84	18.99%	12.35%
31-Aug-05	Since Inception	10.00	43.34%	34.83%

Returns : CAGR • Benchmark is S&P CNX Nifty • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.



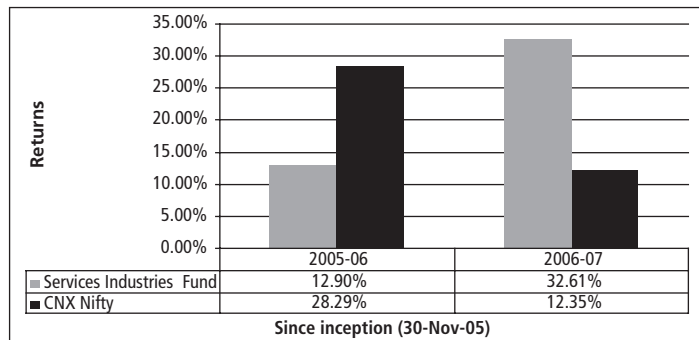
Source:AMFI Website for Returns as per Bench Mark Index

ICICI Prudential Services Industries Fund

Performance of the scheme: Services Industries Fund - Growth Option (As of 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			Technology Fund	Benchmark Index
30-Mar-07	Last 1 year Since Inception	14.96		
31-Mar-06		11.76	27.30%	12.35%
30-Nov-05		10.00	35.41%	31.64%

Returns : CAGR • Benchmark is BSE Tech Index • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.



Source:AMFI Website for Returns as per Bench Mark Index

ICICI Prudential Equity & Derivatives Fund

Performance of the Scheme: ICICI Prudential Equity & Derivatives Fund is a New Scheme and its not completed one year. As per the requirement of SEBI circular on Key Information Memorandum, returns of **ICICI Prudential Blended Plan - Plan A for Income Optimiser Plan** and returns of **ICICI Prudential Balanced Fund for Wealth Optimiser Plan** under the Scheme have been provided as under. It may be noted that strictly speaking these Schemes are not comparable as ICICI Prudential Equity & Derivatives Fund is being launched by ICICI Prudential Mutual Fund for the first time.

Returns of ICICI Prudential Blended Plan A (Benchmark is Crisil Short Term Bond Fund Index as of 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			Blended Plan A	Benchmark Index
30-Mar-07	Last 1 year Since Inception	11.5395		
31-Mar-06		10.5365	9.52%	5.68%
31-May-05		10.0000	8.13%	4.73%

Returns : CAGR • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.

Returns of ICICI Prudential Balanced Fund - Growth Option (Benchmark is Crisil Balanced Fund Index As of 30-Mar-07)

Date	Period	NAV (Rs)	Returns	
			Balanced Fund	Benchmark Index
30-Mar-07	Last 1 year Last 3 years Last 5 years Since Inception	33.56		
31-Mar-06		30.64	9.53%	9.46%
31-Mar-04		15.66	28.93%	17.91%
28-Mar-02		9.29	29.22%	-
3-Nov-99		10.00	17.75%	-

Returns : CAGR • Crisil Balanced Fund Index • The Crisil Balanced Fund Index data is available only from 31-Mar-02 • For computation of returns the allotment NAV has been taken as Rs. 10.00 • Past performance may or may not be sustained in future. 31-Mar-07 was a non-business day.

TAX IMPLICATION ON MUTUAL FUND INVESTMENT

TAX TREATMENT:

The following information is provided only for general information purpose. In view of the individual nature of tax benefits each investor is advised to consult with his or her own tax consultant with respect to the specific tax implications arising out of their participation in the scheme.

The Scheme's auditors, N. M. Rajji and Co. have confirmed that based on the law in force, the following benefits may accrue to the respective assessee: Based on the law in force and after considering the amendments made in the Income Tax Act, 1961 ("the Act") by the Finance Act, 2006, we give hereunder our opinion on tax benefits/implications that may accrue to a Fund and to different categories of unit holders in respect of their investments in a Fund.

1. TO THE MUTUAL FUND

Income of the Fund registered under the Securities and Exchange Board of India Act, 1992 (15 of 1992) or regulations made there under will be exempt from income tax in accordance with the provisions of Section 10(23D) of the Act. The income received by the Fund is not liable for deduction of tax at source under Section 196. As per Section 115R, Mutual Funds are liable to pay additional income tax on the income distributed by them. Under the provisions of Section 115R of the Act, additional income tax is payable at different rates on income distributed to different class of unitholders. Mutual Funds are liable to pay additional income tax at the rate of 12.50% plus applicable surcharge on the income distributed by a Fund to Individuals and HUFs and at the rate of 20% plus applicable surcharge on the income distributed to any other assessee. Levy of education cess at the rate of 2% is also applicable on total tax payable. However, in respect of equity oriented funds, no additional income tax is payable on income distributed by such Funds. The term "Equity Oriented Fund" has been defined to mean a fund where the investible funds are invested by way of equity shares in domestic companies to the extent of more than 65% of the total proceeds of such fund. Further, it is provided that the percentage of equity share holding of the fund shall be computed with reference to the annual average of the monthly averages of the opening and closing figures.

2. SECURITIES TRANSACTION TAX

Securities Transaction Tax ("STT") is applicable on transactions of purchase or sale of units of Equity Oriented Fund entered into on a recognized stock exchange or sale of units of Equity Oriented Fund to the Mutual Fund.

The Finance Act, 2006 has revised the rates for levy of STT under Chapter VII of the Finance (No. 2) Act 2004 with effect from June 01, 2006 which are given in the following table:

Taxable Securities Transaction	Rate	Payable by
Purchase of a unit of an equity oriented fund, where - <ul style="list-style-type: none"> the transaction of such purchase is entered into in a recognised stock exchange; and the contract for the purchase of such unit is settled by the actual delivery or transfer of such unit. 	0.125%	Purchaser
Sale of a unit of an equity oriented fund, where - <ul style="list-style-type: none"> the transaction of such sale is entered into in a recognised stock exchange; and the contract for the sale of such unit is settled by the actual delivery or transfer of such unit. 	0.125%	Seller

Taxable Securities Transaction	Rate	Payable by
Sale of a unit of an equity oriented fund, where - <ul style="list-style-type: none"> the transaction of such sale is entered into in a recognised stock exchange; and the contract for the sale of such unit is settled otherwise than by the actual delivery or transfer of such unit. 	0.025%	Seller
Sale of unit of an equity oriented fund to the Mutual Fund itself.	0.25%	Seller*

* Mutual Fund is responsible for collecting the STT from every person who sells the unit to it.

3. TO THE UNITHOLDERS

3.1 **INCOME RECEIVED FROM MUTUAL FUND:** According to Section 10(35) of the Act, any income received in respect of units of Mutual Fund specified under Section 10(23D) is exempt from income tax in the hands of the unit holders. It has, however, been clarified that income arising from transfer of units of Mutual Fund shall not be exempt.

3.2 **LONG TERM CAPITAL GAINS ON TRANSFER OF UNITS:** Under Section 10(38), Long Term Capital Gain on sale of units of Equity Oriented Funds are exempt from Income Tax in the hands of unit holders, provided such transactions are entered into a recognised stock exchange or such units are sold to the Mutual Fund and are chargeable to STT.

In respect of capital gains that are not exempted under Section 10(38), the provisions for taxation of long-term capital gains for different categories of assessee are explained hereunder:

- For Individuals and HUFs:** Long-term Capital Gains in respect of Units of Mutual Fund held for a period of more than 12 months will be chargeable under Section 112 of the Act, at a rate of 20% plus surcharge, as applicable and cess. Capital Gains would be computed after taking into account cost of acquisition as adjusted by Cost Inflation Index notified by the Central Government and expenditure incurred wholly and exclusively in connection with such transfer. In the case where taxable income as reduced by long term capital gains is below the exemption limit, the long term capital gains will be reduced to the extent of the shortfall and only the balance long term capital gains will be charged at the flat rate of 20% plus surcharge, as may be applicable and cess. It is further provided that an assessee will have an option to apply concessional rate of 10% plus applicable surcharge and cess, provided the long term capital gains are computed without substituting indexed cost in place of cost of acquisition.
- For Partnership Firms, Non-Residents, Indian Companies/Foreign Companies:** Long-term Capital Gains in respect of Units held for a period of more than 12 months will be chargeable under Section 112 of the Act at a rate of 20% plus surcharge, as may be applicable and cess. Capital gains would be computed after taking into account cost of acquisition as adjusted by Cost Inflation Index notified by the Central Government and expenditure incurred wholly and exclusively in connection with such transfer. It is further provided that an assessee will have an option to apply concessional rate of 10% plus applicable surcharge and cess, provided the long term capital gains are computed without substituting indexed cost in place of cost of acquisition.
- For Non-resident Indians:** Under Section 115E of the Act for non-resident Indians, income by way of long-term capital gains in respect of Units is chargeable at the rate of 20% plus applicable surcharge and cess. Such long-term capital gains would be calculated without indexation of cost of acquisition. Non-resident Indians may opt for computation of long term capital gains as per Section 112 (explained earlier), which seems to be more beneficial.

- iv) **For Overseas Financial Organisations, including Overseas Corporate Bodies and Foreign Institutional Investors fulfilling conditions laid down under Section 115AB (Offshore Fund):** Under Section 115AB of the Act, income by way of long-term capital gains in respect of units purchased in foreign currency held for a period of more than 12 months will be chargeable to tax at the rate of 10%, plus applicable surcharge and cess. Such gains would be calculated without indexation of cost of acquisition.

- 3.3 **SHORT TERM CAPITAL GAINS ON TRANSFER OF UNITS:** Section 111A provides that short-term capital gains arising on sale of units of Equity Oriented Funds are chargeable to income tax at a concessional rate of 10% plus applicable surcharge and cess, provided such transactions are entered into on a recognised stock exchange or such units are sold to the Mutual Funds and are chargeable to STT. Further, Section 48 provides that no deduction shall be allowed in respect of STT paid for the purpose of computing Capital Gains. In respect of capital gains not chargeable under Section 111A, the provisions for taxation of short-term capital gains for different categories of assesseees is explained hereunder:

Short term Capital Gains in respect of Units held for a period of not more than 12 months is added to the total income. Total income including short-term capital gains is chargeable to tax as per the relevant slab rates.

Income Tax Rates:

The maximum income tax rates for various categories of assesseees for AY 2007-08 are as under:

Resident individuals and HUF	30% plus surcharge and cess
Partnership Firms	30% plus surcharge and cess
Indian companies	30% plus surcharge and cess
Non Resident Indians	30% plus surcharge and cess
Foreign Companies	40% plus surcharge and cess

With regards to individuals and HUF having a total income exceeding Rs. 10,00,000, Partnership Firms and Indian Companies, a surcharge of 10% on the income tax is applicable. Individuals and HUFs having total income less than Rs. 10,00,000 are not liable to surcharge. A surcharge of 2.5% on the income tax would be applicable in the case of Foreign Companies.

Further, education cess at the rate of 2% on the income tax (including applicable surcharge) would be applicable for all categories of assesseees.

- 3.4 **CAPITAL LOSSES:** Losses under the head "Capital Gains" cannot be set off against income under any other head. Further within the head "Capital Gains", losses arising from the transfer of long-term capital assets cannot be adjusted against gains arising from the transfer of a short-term capital asset. However, losses arising from the transfer of short-term capital assets can be adjusted against gains arising from the transfer of either a long-term or a short-term capital asset.

Under Section 10(38), Long Term Capital Gains on sale of units of Equity Oriented Fund are exempt from Income Tax provided certain conditions are fulfilled. Hence, losses arising from such type of transaction of sale of units of Equity Oriented Fund would not be eligible for set-off against taxable capital gains. Unabsorbed long-term capital loss (other than that relating to sale of equity shares and units of Equity Oriented Fund as stated in para above) can be carried forward and set off against the long-term capital gains arising in any of the subsequent eight assessment years. Unabsorbed short-term capital loss can be carried forward and set off against the income under the head Capital Gains in any of the subsequent eight assessment years. According to Section 94(7) of the Act, if any person buys or acquires units within a period of three months prior to the record date fixed for declaration of dividend or distribution of income and sells or transfers the same within a period of nine months from such record date, then losses arising from such sale to the extent of income received or receivable on such units shall be ignored for the purpose of computing income chargeable to tax. Further, Sub-section (8) of Section 94 provides that, where additional units have been issued to any person without any payment, on the basis of existing units held by such person then the loss on sale of original units shall be ignored for the purpose of computing income chargeable to tax, if the original units were acquired within three months prior to the record date fixed for receipt of additional units and sold within nine months from such record date. However, the loss so ignored shall be considered as cost of acquisition of such additional units held on the date of sale by such person.

- 3.5 Section 80C of the Act provides that from the total income of an individual and HUF, deduction for an amount paid or deposited in certain eligible schemes or investments would be available, subject to a maximum amount of Rs. 1,00,000. According to clause (xiii) and clause (xx) to sub-section 2, any subscription to any units of Mutual Fund notified under Section 10(23D) would qualify for deduction under the aforesaid section provided

- the plan is formulated in accordance with a scheme notified by the Central Government; or
- approved by CBDT on an application made by the Mutual Fund and the amount of subscription to such units is subscribed only in eligible issue of capital of any company..

4. TAX DEDUCTION AT SOURCE

- 4.1 **FOR INCOME IN RESPECT OF UNITS:** No tax shall be deducted at source in respect of any income credited or paid in respect of units of the Fund as per the provisions of Section 10(35), Section 194K and Section 196A.

4.2 FOR CAPITAL GAINS:

- (i) **In respect of Resident Unit holders:** No tax is required to be deducted at source on capital gains arising to any resident unit holder (under Section 194K) vide circular no. 715 dated August 8, 1995 issued by the Central Board for Direct Taxes (CBDT).
- (ii) **In respect of Non-Resident Unit holders:** Under Section 195 and Section 196B of the Act, tax shall be deducted at source in respect of capital gains as under:
- a. In case of non resident other than a company -
 - Long term capital gains' 20% plus surcharge and cess
 - Short term capital gains' 30% plus surcharge and cess
 - b. In case of foreign company -
 - Long term capital gains' 20% plus surcharge and cess
 - Short term capital gains' 40% plus surcharge and cess
 - c. In case of Offshore Fund as defined in 115AB -
 - Long term capital gains' 10% plus surcharge and cess

¹ Except for gains arising from sale of unit of Equity Oriented Funds, which are exempt under Section 10(38) of the Act.

As per circular no. 728 dated October 1995 by CBDT, in the case of a remittance to a country with which a Double Taxation Avoidance Agreement (DTAA) is in force, the tax should be deducted at the rate provided in the Finance Act of the relevant year or at the rate provided in DTAA whichever is more beneficial to the assessee.

5. EXEMPTION FROM TAX ON CAPITAL GAINS ARISING ON TRANSFER OF UNITS HELD FOR MORE THAN 12 MONTHS:

Under Section 54EC of the Act: As provided under Section 54EC, and subject to the conditions specified therein, where an assessee has made capital gains from the transfer of units held in Mutual Fund Scheme for a period exceeding 12 months and the assessee has any time within a period of 6 months after the date of such transfer, invested the whole of the capital gains in the long term specified assets i.e., in bonds redeemable after 3 years issued by the National Highways Authority of India or by the Rural Electrification Corporation Limited, such capital gains shall be exempted from tax on capital gains under Section 54EC of the Income Tax Act, 1961. However, if the assessee has invested only a part of the capital gains, he will be eligible for the proportionate exemption.

Section 54EC provides that where any investment has been allowed as a deduction under this section the same shall not be allowed as deduction in Section 80C.

Under Section 54ED of the Act: Under Section 54ED and subject to the conditions specified therein, capital gains arising from the transfer of units held in the Mutual Fund Scheme for a period exceeding 12 months will be exempt, if the assessee has, any time within a period of 6 months after the date of such transfer, invested the whole of the capital gains in acquiring equity shares forming part of an eligible issue of capital. However, if the assessee has invested only a part of the capital gains, he will be eligible for the proportionate exemption. An eligible issue of capital means an issue of equity shares offered for subscription to the public by a public company formed and registered in India.

Section 54ED provides that where any investment has been allowed as a deduction under this section the same shall not be allowed as deduction in Section 80C.

6. **REBATE UNDER SECTION 88E:** Section 88E provides that where the total income of a person includes income chargeable under the head 'Profits and Gains of business or profession' arising from sale of units of equity oriented funds, the person shall get rebate equal to the STT paid by him in the course of his business. Such rebate is to be allowed from the amount of income tax in respect of transactions calculated by applying average rate of income tax.

7. **INVESTMENTS BY CHARITABLE AND RELIGIOUS TRUSTS:** Units of a Mutual fund Scheme referred to in clause 23D of Section 10 of the Income Tax Act, 1961, constitute an eligible avenue for investment by charitable or religious trusts per rule 17C of the Income Tax Rules, 1962, read with clause (xii) of sub-section (5) of Section 11 of the Income Tax Act, 1961.

8. **WEALTH TAX:** Units held under the Mutual Fund Scheme are not treated as assets within the meaning of Section 2(ea) of the Wealth Tax Act, 1957 and are, therefore, not liable to Wealth-Tax.

INVESTOR INFORMATION

DECLARATION AND PUBLICATION OF DAILY NET ASSET VALUE (NAV) :

The NAV of the Scheme will be calculated and announced by the Fund on each Business Day. The information on NAV may be obtained by the Unitholders, on any day, by calling the office of the AMC. The Fund will use its best endeavour to publish NAVs daily, in at least two daily newspapers. Further, the AMC shall endeavour to publish the Purchase & Redemption prices of Units daily in a newspaper with all India circulation.

AMC shall update the NAVs on the website of Association of Mutual Funds in India - AMFI (www.amfiindia.com) by 9.00-p.m. everyday. In case of any delay, the reasons for such delay would be explained to AMFI and SEBI by the next day. If the NAVs are not available before commencement of business hours on the following day due to any reason, the Fund shall issue a press release providing reasons and explaining when the Fund would be able to publish the NAVs.

INVESTOR GRIEVANCES CONTACT DETAILS:

Please contact Investor Relations Officer, Ms. Molly Kapoor, at the following address:

Corp. Office: 5th Floor, 503, Peninsula Tower, Peninsula Corporate Park,
Ganpatrao Kadam Marg, Off Senapati Bapat Marg,
Lower Parel, Mumbai 400 013.
Phone : (91)(22) 24999777
Fax : (91)(22) 2499 7029
Email : enquiry@ICICI Prudential.com

UNIT HOLDER INFORMATION:

Under normal circumstances, an Account Statement will be mailed to the investor, indicating the number of Units purchased/allotted within 3 Business Days of the acceptance of a valid application for purchase of Units. With the prior consent of the Unitholder, the account statement will be sent by e-mail only.

The Fund will, not later than six months after the close of each financial year (March 31), mail to the Unitholders an abridged scheme wise annual report. Further, the full text of the Annual Report will be available for inspection at the office of the Fund. A copy of the Annual Report will be sent to Unit holders, free of cost, on specific request.

The Fund shall before the expiry of one month from the close of each half year, that is as on March 31 and September 30, publish its unaudited financial results in one English daily newspaper having all India circulation and in a newspaper published in the language of the region where the Head Office of the Fund is situated and update the same on AMC's website at www.ICICI Prudential.com within 30 days and 60 days in two different formats prescribed in terms of SEBI's circular dated April 20, 2001 and on AMFI's website at www.amfiindia.com within 30 days from the close of each half year, in the prescribed formats.

The Fund shall before the expiry of one month from the close of each half year (31st March and 30th September) send to the Unitholders a complete statement of Plan's portfolios or if such statement is not sent to the Unitholders, it will be published by way of an advertisement in one English daily circulating in the whole of India and in a newspaper published in the language of the region where the head office of the mutual fund is situated.

Further the Fund shall also disclose the half-yearly scheme portfolios on its web site at www.ICICI Prudential.com and on AMFI web site (www.amfiindia.com) in the prescribed format before the expiry of one month from the close of each half-year.

The AMC can send the annual report, portfolio statement, account statements and other correspondence using e-mail as an alternate mode of communication, with the consent of the unit holders.

For and on behalf of the Board of Directors of
ICICI Prudential Asset Management Company Limited

Place : Mumbai
Date : April 03, 2007

Sd/-
Pankaj Razdan
Managing Director

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM(S)

I. GENERAL INSTRUCTIONS

a) The application form is for Resident Investors/NRIs/FIIs and should be completed in English in **BLOCK** Letters.

b) The signature(s) should be in English or in any of the Indian languages specified in the eighth schedule of the constitution of India. Thumb impressions must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under his/her official seal. Applications by minors should be signed by their guardians. In case of HUF, the Karta should sign on behalf of the HUF.

Signature mismatch cases: While processing the redemption / switch out request in case the AMC / Registrar come across a signature mismatch, then the AMC/ Registrar reserves the right to process the redemption only on the basis of supporting documents confirming the identity of the investors. List of such documents would be notified by AMC from time to time on its website.

c) There are two application forms.

i) **Systematic Investment Plan (SIP) Form (Blue Colour)** – To be used for SIP Investment.

If you wish to apply for SIP through Auto Debit by way of Electronic Clearing Service (ECS) or Standing Instructions to your bank account you need to fill in the Instruction Form in addition to the SIP Form.

ii) **Application Form (Red Colour)** – To be used for one time investment.

d) Investors opting for **Systematic Transfer Plan (STP)** should fill the details in the space provided on page 27.

i) The minimum amount that can be transferred from one scheme to another is Rs.1,000 for a minimum of 6 installments.

ii) STP will be available at weekly (every Monday), monthly (last day of the month) or quarterly (last day of the quarter) rests as per the standing instructions of the Unitholder. If any of these dates is a non-business day, the transaction would be processed on the immediate next business day.

iii) To effect the STP transaction for a particular transaction date as mentioned above and as applicable for the respective frequency, the request for the same should be received on or before the last business day of the week preceding the week in which such effective transaction date falls. The unitholder can avail the STP facility for a maximum period of 10 years.

e) The application form number, the scheme name and the name of the applicant should be mentioned on the reverse of the instrument that accompanies the application.

f) The Application completed in all respects along with the cheque/demand draft must be submitted to the nearest Customer Service Center. Applications incomplete in any respect or not accompanied by a cheque or demand draft for the amount payable are liable to be rejected and the money paid will be refunded without interest.

g) No receipt will be issued for the application money. The Customer Service Centers will stamp and return the acknowledgement slip in the application form, to acknowledge receipt of the application.

II. UNITHOLDERS INFORMATION

a) Existing Unitholders

Investors already having an account in any of the ICICI Prudential schemes, and making additional investments in the same schemes or any other schemes, should provide their Folio Number in **Step 1**. The names of the applicants, mode of holding etc. will be as per the folio number provided. Existing unitholders may directly proceed to **Step 5**.

b) New Applicant

1. Name and address must be given in full (P.O. Box Address is not sufficient). In case of NRI/PIO/FII investors an overseas address must be provided.

2. Name of guardian must be mentioned if the investments are being made on behalf of a minor. Date of Birth is mandatory in case of minor.

Investments of the existing minor investor on minor attaining majority: Upon attaining majority, a minor has to write to the fund, giving his specimen signature duly authenticated by his banker as well his new bank mandate, PAN details, UIN details (if applicable as per prevalent SEBI Guidelines) in order to facilitate the Fund to update its records and permit the erstwhile minor to operate the account in his own right.

3. In case of an application under Power of Attorney or by a limited company, body corporate, registered society, trust or partnership, etc. the relevant Power of Attorney or the relevant resolution or authority to make the application as the case may be, or duly certified copy thereof, along with the Memorandum and Articles of Association / bye-laws must be lodged along with the application form.

Power of Attorney (POA): In case an investor has issued Power of Attorney (POA) for making investments, switches, redemptions etc. under his folio, both the signature of the investor and the POA holder have to be clearly captured in the POA document to be accepted as a valid document. At the time of making redemption / switches the fund would not be in a position to process the transaction unless, POA holder's signature is available in the POA or proof of identity alongwith signature is produced along with the POA.

4. If the application is for Rs. 50,000 or more, then the **PAN** and **IT Circle/Ward/District** (if available) of the applicant, parent/guardian in case of minor and all applicants in case of more than one applicant should be mentioned and a copy of the PAN card or Allotment Letter should be submitted. In case any of the applicants is not an assessee, the fact should be mentioned and Form 60/61 should be submitted along with the application.

5. Applicants should indicate their status by ticking the appropriate box. Applications without a tick in the 'Status' box will be considered as investment by "Others". Those who select the status as "Others", they should specify their status in the space provided."

6. Applicants should specify the mode of holding. In case it is not mentioned, the default will be "either or survivor". In the case of joint holders, the first named holder shall receive all the Account Statements, dividend/redemption/refund warrants and any other correspondence sent from time to time.

7. Name of a contact person should be mentioned in case of the investment by a Company/Body Corporate/Partnership Firm/Trust/Foreign Institutional Investors (FIIs)/Society.

III. BANK DETAILS

The first Unitholder should provide the name of the bank branch, complete address of the branch, account type and account number, which is mandatory as per Securities Exchange Board of India circular IIMRP/MF/CIR/07/826/98 dated April 15, 1998. Applications without this information will be deemed to be incomplete.

IV. INVESTMENT DETAILS

a) Investor has to fill a separate form for each scheme that he wishes to invest in.

b) Investor should select only one option (growth/dividend) and corresponding sub-option (e.g. reinvest/payout in case of dividend option) under the scheme(s) wherever applicable by ticking the appropriate box.

c) Investor opting for AEP option (under Income Plan & Monthly Income Plan) should select the sub-option (regular/appreciation) and frequency (monthly/quarterly/half-yearly). For details, please refer to the offer document of the respective schemes.

d) In case, the investor has not selected the option/sub-option for his investments, default option/sub-option as prescribed in the offer document of the relevant scheme will be applied.

e) For minimum application amount, please refer to table given on page 3 to 8.

f) Dividend Transfer Plan:

1) An investor can avail this facility where by dividend declared will be automatically invested into any open-ended schemes of ICICI Prudential Mutual Fund.

2) The amount to the extent of distribution, will be automatically invested on the ex-dividend date into the scheme selected by the investor at the NAV of that scheme.

3) This facility cannot be availed under Daily Dividend Plans and Weekly Dividend Plans.

V. SYSTEMATIC INVESTMENT PLAN (SIP)

a) SIP facility is available in the following schemes:

ICICI Prudential Growth Plan, ICICI Prudential FMCG Fund, ICICI Prudential Technology Fund, ICICI Prudential Balanced Fund, ICICI Prudential Monthly Income Plan, ICICI Prudential Power, ICICI Prudential Dynamic Plan, ICICI Prudential Discovery Fund, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund, ICICI Prudential Tax Plan, ICICI Prudential Index Fund, ICICI Prudential Income Plan, ICICI Prudential Flexible Income Plan, ICICI Prudential Income Multiplier Fund, ICICI Prudential Advisor Series, ICICI Prudential Child Care Plan, ICICI Prudential Long Term Plan, ICICI Prudential Infrastructure Fund, ICICI Prudential Services Industries Fund, ICICI Prudential Equity & Derivatives Fund – Income Optimiser Plan and ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan

b) Investor opting for SIP need to fill the SIP Application Form (Blue Colour). If the payment option is Auto Debit through ECS or Standing Instruction to the Bank, investor also need to fill the respective forms on page 19 & 21.

c) Investors opting for SIP investment can subscribe to this facility subject to the condition that the First SIP installment amount and the Second SIP installment amount need not be the same. However, investors should note that the Second and subsequent SIP installments should be of the same amount.

d) For entry and exit load structure under the Schemes, please refer to the Key Scheme Features on page nos. 3 to 8.

e) Issue post dated cheques dated either 1st or 7th or 10th or 15th or 25th of the month. A credit confirmation will be sent to the unitholder indicating the new balance to his or her credit in the account.

1) *For cheques drawn from locations as determined by ICICI Prudential Asset Management Company Ltd. (the AMC) from time to time and notified on its website www.icicipruamc.com*

Option 1: The First SIP installment should be paid through a Demand Draft payable at places where the Official Points of Acceptance of Transaction of the AMC are located. All the other installments should be through post-dated cheques for the SIP dates i.e. 1st or 7th or 10th or 15th or 25th of the month.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM(S) (Contd.)

The SIP date selected by an Investor should fall at least 20 calendar days after the date of first SIP installment. *Eg:* if the first SIP installment is on January 09, 2007, then the SIP date that can be selected by an investor for the second and subsequent installments should fall after January 29, 2007.

Option 2: In case all the installments (i.e. including the first Installment) are paid through post-dated cheques, the SIP forms along-with the post-dated cheques should be submitted at the Official Points of Acceptance of Transactions of the AMC at least 20 calendar days before the start of the SIP. Post-dated cheques for all the installments (i.e. including the first Installment) should be dated the SIP dates only i.e. 1st or 7th or 10th or 15th or 25th of the month.

2. For all SIP applications with Post Dated Cheques

The SIP date selected by an Investor should fall at least 20 calendar days after the date of first SIP installment. *Eg:* if the first SIP installment is on January 09, 2007, then the SIP date that can be selected by an investor for the second and subsequent installments should fall after January 29, 2007.

- f) SIP Auto Debit via ECS (Debit Clearing) is available at the following 54 centres: Agra, Ahmedabad, Allahabad, Amritsar, Bangalore, Baroda, Bhopal, Bhubaneswar, Bilwara, Calicut, Chandigarh, Chennai, Cochin, Coimbatore, Dehradun, Erode, Gorakhpur, Guwahati, Gwalior, Hubli, Hyderabad, Indore, Jabalpur, Jaipur, Jalandhar, Jamshepur, Jammu, Jodhpur, Kanpur, Kolkata, Lucknow, Ludhiana, Madurai (SIP Dates: 1st and 7th only), Mangalore, Mumbai, Mysore, Nagpur, New Delhi, Panjim, Patna, Pondicherry, Pune, Raipur, Rajkot, Salem, Sholapur, Surat, Tirupur, Trichur, Trivandrum, Udaipur, Varanasi, Vijaywada, Vishakhapatnam.
- g) Existing investors opting for SIP need to provide their Folio Number along with SIP details.

VI. MODE OF PAYMENT

- a) The cheque/demand draft should be drawn in favor of "ICICI Prudential Income Plan" or "ICICI Prudential Flexible Income Plan" or "ICICI Prudential Gilt Fund – Treasury Plan" or "ICICI Prudential Gilt Fund – Investment Plan" or "ICICI Prudential Monthly Income Plan" or "ICICI Prudential Liquid Plan" or "ICICI Prudential Short Term Plan" or "ICICI Prudential Growth Plan" or "ICICI Prudential FMCG Fund" or "ICICI Prudential Balanced Fund" or "ICICI Prudential Tax Plan" or "ICICI Prudential Technology Fund" or "ICICI Prudential Power" or "ICICI Prudential Dynamic Plan" or "ICICI Prudential Floating Rate Plan" or "ICICI Prudential Income Multiplier Fund" or "ICICI Prudential Discovery Fund" or "ICICI Prudential Emerging S.T.A.R. Fund" or "ICICI Prudential Index Fund" or "ICICI Prudential Infrastructure Fund" or "ICICI Prudential Services Industries Fund" or "ICICI Prudential Equity & Derivatives Fund – Income Optimiser Plan" or "ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan", as the case may be and crossed "Account Payee Only".

The cheque / demand draft should be payable at the centre where the application is lodged. The cheque / demand draft should be drawn on any bank which is situated at and is a member / sub-member of the Bankers' Clearing House. Cheques/ demand drafts drawn on a bank not participating in the Clearing House will not be accepted.

- b) Separate Cheque/Draft is required for each scheme invested.
- c) Payments by Stockinvests, cash, postal orders, money orders and outstation cheques will not be accepted.
- d) The Fund will bear the demand draft charges subject to maximum of Rs. 50,000/- per transaction for purchase of units by investors residing at location where the Asset Management Company (AMC's) Customer Service Centers/Collection Centers are not located as mentioned in the table below:

Amount of Investment	Rate of Charges of Demand Draft(s)
Upto Rs.10,000/-	At actual, subject to a maximum of Rs. 50/-
Above Rs.10,000/-	Rs. 3/- per Rs. 1000/-
Maximum Charges	Rs. 50,000/-

However, the demand draft charges will not be reimbursed for ICICI Prudential Liquid Fund, ICICI Prudential Short Term Plan, Prudential ICIC Gilt Fund – Treasury Plan and ICICI Prudential Floating Rate Plan.

AMC reserves the right to refuse the reimbursement of demand draft charges, in case of investments made by the same applicant(s) through multiple applications at its own discretion which will be final and binding on the investor.

Investors residing at places other than where the AMC Customer Service Centers/ Collection Centers are located, are requested to make the payment by way of demand draft(s) after deducting bank charges as per the rates indicated in the above table. It may be noted that additional charges, if any, incurred by the investor over and above the levels indicated above will not be borne by the Fund.

No demand draft charges will be reimbursed by the Fund for purchase of Units by investors residing at such locations where the Customer Service Centers/Collection Centers of the AMC are located.

e) NRI/FII/PIO Investors

1. Repatriation basis:

Payments by NRIs / FIIs / Persons of Indian Origin residing abroad, may be made either by way of Indian Rupee drafts or cheques by means of (i) inward remittance through normal banking channels; or (ii) out of funds held in NRE/FCNR account payable at par and payable at the cities where the Customer Service Centres are located.

In case of Indian Rupee drafts purchased or cheques issued from NRE/FCNR Account, an account debit certificate from the bank issuing the draft confirming the debit should also be enclosed.

In case the debit certificate is not provided, the AMC reserves the right to reject the application of the NRI investors.

2. Non Repatriation basis

NRIs or people of Indian origin residing abroad investing on a non-repatriable basis may do so by issuing cheques/demand drafts drawn on Non-Resident Ordinary (NRO) account payable at the cities where the Customer Service Centres are located.

VII. NOMINATION

- The nomination can be made only by individuals applying for / holding units on their own behalf singly or jointly. Non-individuals including society, trust, body corporate, partnership firm, Karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate. If the units are held jointly, all joint holders will sign the nomination form. Space is provided as a specimen, if there are more joint holders more sheets can be added for signatures of holders of units and witnesses.
- A minor can be nominated and in that event, the name and address of the guardian of the minor nominee shall be provided by the unit holder. Nomination can also be in favour of the Central Government, State Government, a local authority, any person designated by virtue of his office or a religious or charitable trust.
- The Nominee shall not be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the exchange controls in force, from time to time.
- Nomination in respect of the units stands rescinded upon the transfer of units.
- Transfer of units in favour of a Nominee shall be valid discharge by the asset management company against the legal heir.
- The cancellation of nomination can be made only by those individuals who hold units on their own behalf singly or jointly and who made the original nomination.
- On cancellation of the nomination, the nomination shall stand rescinded and the asset management company shall not be under any obligation to transfer the units in favour of the Nominee."

VIII. DIRECT CREDIT OF DIVIDEND/REDEMPTION

ICICI Prudential AMC had entered into an arrangement with certain banks such as ABN Amro Bank, Centurion Bank of Punjab, Citibank N.A., Deutsche Bank, Development Credit Bank, HDFC Bank, HSBC, ICICI Bank, IDBI Bank, Indusind Bank, Kotak Bank, Standard Chartered Bank, UTI Bank and Yes Bank for direct credit of redemption and dividend proceeds, if investors have a bank mandate with any of these banks. However, the Fund reserves a right to issue a payment instrument in place of this direct credit facility, and will not be responsible for any delay on the part of the bank for executing the direct credit. The AMC may alter the list of the banks participating in direct credit arrangement from time to time/ withdraw direct credit facility from the banks, based on its experience of dealing with any of such banks or add / withdraw the name of the bank with whom direct credit facility arrangements can be introduced/ discontinued as the case may be.

IX. E-MAIL COMMUNICATION

Delivering service through web/e-mail helps the Fund to reduce expenses in the Fund and is a more efficient delivery channel. When an investor has communicated his/her e-mail address and has provided consent for sending communication only through email, the Mutual Fund / Registrars are not responsible for email not reaching the investor and for all consequences thereof. The Investor shall from time to time intimate the Mutual Fund / its transfer agents about any changes in the email address. In case of a large document, a suitable link would be provided and investor can download, save and print these documents. However, investor always has a right to demand a physical copy of any or all the service deliverable and Fund would arrange to send the same to the investor.

Systematic Investment Plan (SIP) Auto Debit Instruction Form

Before filling this Instruction Form please ensure you have filled in the SIP Application Form ticking ECS Authorisation in SIP payment details (Section 5)



Broker Code

Sub-Broker Code

Date & Time of Receipts

First Investment with a Current Date Cheque

Application to be submitted at least 30 days before the commencement of SIP

- New Application
 Cancellation
 Change in Bank Account*
 [* Please provide a cancelled cheque]

I/We hereby apply to the Trustee of ICICI Prudential Mutual Fund for the Systematic Investment Plan (SIP) Enrolment under the following scheme and agree to abide by the terms and conditions of the plan.

APPLICANT AND SIP DETAILS

Sole / First Applicant's Name

Application No. Folio No.

Scheme

Plan

Option & Sub Option

Each SIP Amount (Rs.)

First SIP Transaction via Cheque No. (Note : Cheque should be drawn on bank, details provided below)

SIP Date 1st 7th 10th 15th 25th

SIP Period From To

Cheque Details		
Cheque No.	Date	Amount

We hereby, authorise ICICI Prudential Mutual Fund and their authorised service providers, to debit my/our following bank account by ECS (Debit Clearing) for collection of SIP payments.

PARTICULARS OF BANK ACCOUNT (Mandatory)

Bank Account Holders Name

Bank Name

Branch Name

Account Number Account Type Savings Current Cash Credit

9 Digit MICR Code (Please enter the 9 digit number that appears in your cheque next to the cheque number. In case of "AT PAR" cheques, investors need to mentioned the MICR number of his actual bank branch.)

I/We hereby declare that the particulars given above are correct and express my willingness to make payments referred above through participation in ECS. If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/We would not hold the user institution responsible. I/We will also inform ICICI Prudential Mutual Fund, about any changes in my bank account. I/We have read and agreed to the terms and conditions mentioned overleaf.

Signatures as in Bank Records

1st Holder 2nd Holder 3rd Holder

Authorisation of the Bank Account Holder

This is to inform I/we have registered for the RBI's Electronic Clearing Service (Debit Clearing) and that my payment towards my investment in ICICI Prudential Mutual Fund shall be made from my/our below mentioned bank account with your bank. I/We authorise the representative carrying this ECS mandate Form to get it verified & executed.

Account Number

Signatures as in Bank Records

1st Holder 2nd Holder 3rd Holder

Acknowledgement Slip (Auto Debit) - ICICI Prudential Mutual Fund

Name of the Applicant Application/Folio No.

Each SIP Amount (Rs.) SIP Period - From SIP Period - To

Scheme Plan Option & Sub-option

Signature, Date & Stamp

Terms & Conditions

SIP payment through Electronic Clearing Service (Debit Clearing) of the Reserve Bank of India (RBI)

List Cities for SIP Auto Debit via ECS (Debit Clearing)

- Agra • Ahmedabad • Allahabad • Amritsar • Bangalore • Baroda • Bhopal • Bhubaneswar • Bilwara • Calicut • Chandigarh • Chennai
- Cochin • Coimbatore • Dehradun • Erode • Gorakhpur • Guwahati • Gwalior • Hubli • Hyderabad • Indore • Jabalpur • Jaipur • Jalandhar • Jamshedpur • Jammu • Jodhpur • Kanpur • Kolkata • Lucknow • Ludhiana • Madurai (SIP Dates: 1st and 7th only) • Mangalore
- Mumbai • Mysore • Nagpur • New Delhi • Panjim • Patna • Pondicherry • Pune • Raipur • Rajkot • Salem • Sholapur • Surat • Tirupur
- Trichur • Trivandrum • Udaipur • Varanasi • Vijaywada • Vishakhapatnam.

1. This facility is offered to the investors having bank accounts **in select cities mentioned above**. The cities in the list may be modified/ updated/changed/removed at any time in future entirely at the discretion of ICICI Prudential Mutual Fund without assigning any reasons or prior notice. If any city is removed, SIP instructions for investors in such cities via ECS (Debit) route will be discontinued without prior notice.
2. New Investors who wish to enroll for SIP through Debit should fill this SIP Auto Debit Form in addition to the SIP Application Form.
3. Existing investors need to provide their Folio No. and need not fill up the SIP Application Form.
4. For new investors, please complete all sections of the SIP Application Form including Section 5.

For minimum application amount to be invested in SIP, risk factors, features etc. please refer to page nos. 3 - 8 of the Key Information Memorandum.

The cheques should be drawn in favour of "ICICI Prudential Growth Plan" or "ICICI Prudential FMCG Fund" or "ICICI Prudential Technology Fund" or "ICICI Prudential Balanced Fund" or "ICICI Prudential Monthly Income Plan" or "ICICI Prudential Power" or "ICICI Prudential Dynamic Plan" or "ICICI Prudential Discovery Fund" or "ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund" or "ICICI Prudential Tax Plan" or "ICICI Prudential Income Plan" or "ICICI Prudential Flexible Income Plan" or "ICICI Prudential Income Multiplier Fund" or "ICICI Prudential Index Fund" or "ICICI Prudential Infrastructure Fund" or "ICICI Prudential Services Industries Fund" or "ICICI Prudential Equity & Derivatives Fund – Income Optimiser Plan" or "ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan" and crossed "Account Payee Only". The cheques should be payable locally at the centre where the Application is deposited at the Customer Service Centres of ICICI Prudential AMC. The cheques should be drawn on any bank which is situated at and is a member / sub-member of the Bankers' Clearing House. Cheques drawn on a bank not participating in the Clearing House will not be accepted.

5. Investors opting for SIP investment can subscribe to this facility subject to the condition that the Second and subsequent SIP installments should be of the same amount. First SIP installment is need not be of the same amount as second and subsequent installments.
6. a) **Completed Application Form, SIP Auto Debit Form and the first cheque can be submitted on any date of the month and the same would be processed subject to the condition that there would be a minimum of 30 days period between the submission of the application with the current date cheque and the first installment of SIP date.**
b) **Completed Application Form for Cancellation/Change of Bank Mandate can be submitted on any date of the month and the same would be processed subject to the condition that there would be a minimum of 30 days period between the submission of the application and the SIP date.**
7. New investors should mandatorily give a cheque for the first transaction. The cheque should be drawn on the same bank account which is to be registered for ECS (Debit).
8. The bank account provided for ECS (Debit) should participate in local MICR clearing.
9. SIP auto debit is available only on specific dates of the month viz. 1st/7th/10th/15th/25th and in case 1st/7th/10th/15th/25th is a holiday, then next business day. In case the Auto Debit does not take effect for three consecutive times then the SIP would be liable for cancellation.
10. The applicant will have the right to discontinue SIP at any time he or she so desires by providing a written request at the office of the ICICI Prudential Mutual Fund Customer Service Centres. Notice of discontinuance should be received at least 30 days prior to the date that it is required to be effected in. The investor will cease to be a part of the SIP on receipt of the written request.
11. For availability of SIP facility, entry load and exit load, please refer to the "Key Scheme Features" mentioned on page nos. 3-8 in this Key Information Memorandum.
12. The investor agrees to abide by the terms and conditions of ECS facility of Reserve Bank of India (RBI).
13. Investor will not hold ICICI Prudential Mutual Fund, its registrars and other service providers responsible if the transaction is delayed or not effected or the investor bank account is debited in advance or after the specific SIP date due to various clearing cycles or ECS.
14. ICICI Prudential Mutual Fund, its registrars and other service providers shall not be responsible and liable for any damages/compensation for any loss, damage etc. incurred by the investor. The investor assumes the entire risk of using this facility and takes full responsibility.
15. ICICI Prudential Mutual Fund reserves the right to reject any application without assigning any reason thereof.
16. In case of "AT PAR" cheques, investors need to mentioned the MICR number of his actual bank branch.

Terms & Conditions

SIP through Standing Instruction

1. New Investors who wish to enroll for SIP through Debit should fill this Standing Instruction in addition to the SIP Application Form (Blue Colour).
2. All SIP Standing Instruction request submitted on or before the 20th of the month will be processed in the immediate following month.
3. Existing investors need to provide their Folio No. in this Standing Instruction and need not fill up the SIP Application Form.
4. For new investors, please complete all sections of the Application Form including Section 5.

For minimum application amount to be invested in SIP, risk factors, features etc. please refer to page nos. 3 - 8 of the Key Information Memorandum.

The cheques should be drawn in favour of "ICICI Prudential Growth Plan" or "ICICI Prudential FMCG Fund" or "ICICI Prudential Technology Fund" or "ICICI Prudential Balanced Fund" or "ICICI Prudential Monthly Income Plan" or "ICICI Prudential Power" or "ICICI Prudential Dynamic Plan" or "ICICI Prudential Discovery Fund" or "ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund" or "ICICI Prudential Tax Plan" or "ICICI Prudential Income Plan" or "ICICI Prudential Flexible Income Plan" or "ICICI Prudential Income Multiplier Fund" or "ICICI Prudential Index Fund" or "ICICI Prudential Infrastructure Fund" or "ICICI Prudential Services Industries Fund" or "ICICI Prudential Equity & Derivatives Fund – Wealth Optimiser Plan" and crossed "Account Payee Only". The cheques should be payable locally at the centre where the Application is deposited at the Customer Service Centres of ICICI Prudential AMC. The cheques should be drawn on any bank which is situated at and is a member / sub-member of the Bankers' Clearing House. Cheques drawn on a bank not participating in the Clearing House will not be accepted.

5. Investors opting for SIP investment can subscribe to this facility subject to the condition that the First SIP installment amount and the Second SIP installment amount need not be the same. However, investors should note that the Second and subsequent SIP installments should be of the same amount.
6. The applicant will have the right to discontinue SIP at any time he or she so desires by providing a written request at the office of the ICICI Prudential Mutual Fund Customer Service Centres. Notice of discontinuance should be received by 20th of the month. The investor will cease to be a part of the SIP on receipt of the written request.
7. For availability of SIP facility, entry load and exit load, please refer to the "Key Scheme Features" mentioned on page nos. 3-8 in this Key Information Memorandum.
8. ICICI Prudential Mutual Fund, its registrars and other service providers shall not be responsible and liable for any damages/compensation for any loss, damage etc. incurred by the investor. The investor assumes the entire risk of using this facility and takes full responsibility.
9. Standing Instructions incomplete in any respect are liable to be rejected.
10. SIP is liable for cancellation if direct debit fails for three consecutive times.
11. Currently, there is Standing Instruction arrangement with ICICI Bank and HDFC Bank only. In case you have account with any other bank, please use Auto Debit (ECS) form, subject to ECS debit facility available in the city where your bank branch is present. The AMC may alter the list of banks participating in Standing Instruction arrangement from time to time / withdraw standing instruction arrangement with banks, based on its experience of dealing with any of such banks or add / withdraw the name of the bank with whom standing instruction arrangement can be introduced / discontinued, as the case may be.

Statutory Details: ICICI Prudential Mutual Fund (erstwhile Prudential ICICI Mutual Fund) (the Fund) was set up as a Trust sponsored by Prudential plc (through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) and ICICI Bank Ltd. ICICI Prudential Trust Limited (erstwhile Prudential ICICI Trust Limited) (Trust company) is the Trustee to the Fund and ICICI Prudential Asset Management Company Ltd. (erstwhile Prudential ICICI Asset Management Company Limited) (AMC) is the Investment Manager to the Fund. ICICI Bank Ltd (ICICI Bank) and Prudential Plc (acting through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) are the promoters of the AMC and the Trust Company. ICICI Bank currently holds 51% stake in both the companies and the balance 49% stake in both the companies is held by Prudential plc (acting through its wholly owned subsidiary namely Prudential Holdings Corporation Ltd). Prudential Plc (acting through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) transferred 6% of its shareholding in both the companies to ICICI Bank w.e.f 26th August 2005. Subsequently in accordance with the approval granted by the Board of Directors and the shareholders of the AMC and the Trust Company the name of the AMC has been changed to ICICI Prudential Asset Management Company Limited and the name of the Trust Company has been changed to ICICI Prudential Trust Limited. SEBI has vide its letter no IMD/PM/84968/07 dated January 23, 2007 conveyed its no objection to the said change of names of the AMC & the Trust company. The said change of names has also been approved by the Registrar of Companies, NCT of Delhi & Haryana, Ministry of Company Affairs, Govt of India. The Board of Directors of the Trust company have at their meeting held on 20th February 2007 accorded approval for the change of name of the Mutual Fund to ICICI Prudential Mutual Fund as well as of the various schemes /plans/options there under. SEBI has vide its Letter Nos IMD/PM/90168/07 & IMD/PM/90170/07 dated 2nd April 2007 accorded approval for the same. **Risk Factors:** Mutual Funds and securities investments are subject to market risks and there is no assurance or guarantee that the objectives of the Schemes will be achieved. As with any securities investment, the NAV of the Units issued under the Schemes can go up or down, depending on the factors and forces affecting the capital markets. Past performance of the Sponsors, AMC/Fund does not indicate the future performance of the Schemes of the Fund. The Sponsors are not responsible or liable for any loss resulting from the operation of the Schemes beyond the contribution of an amount of Rs.22.2 lacs, collectively made by them towards setting up the Fund and such other accretions and additions to the corpus set up by the Sponsors. **Please refer to the Addendum / Offer Document for scheme specific risk factors before investing.**

MAIN APPLICATION FORM

(Please read the instructions before investing)

Use this Form if you are making one time investment. For SIP investments use the separate blue coloured SIP form.



Making your money work as hard as you do

Broker Code

Sub-broker Code

Date & Time of Receipt

Serial Number

1 FOR EXISTING UNITHOLDERS

If you have an existing folio with PAN validation, please mention the folio number in the space provided and proceed to Step 5. Please note that the applicable details and mode of holding will be as per the existing folio.

Folio No.

Application No.

2 ABOUT YOU

Name of First Applicant

Mr. Ms. M/s.

Date: _____

Date of Birth (Mandatory)

Name of Guardian (in case of minor) / Contact Person (In case of non-individual investors)

Mr. Ms.

Status [Please tick (✓)]

- Minor Trust
 NRI/PIO Bank/FI
 Resident Individual AOP/Bol
 HUF Club/Society
 Sole Proprietorship Company
 Partnership Firm FII
 Others (Please specify) _____

Designation of the Contact Person (In case of non-individual investors)

Mailing Address (Please provide full address)

City (Mandatory) PIN (Mandatory)
 State (Mandatory) Country

Communication

Tel. (Res.) Tel. (Off.) Mob
 E-Mail

Overseas Address (in case of NRIs/FIIs)

City ZIP/PIN (Mandatory)
 State Country (Mandatory)

Name of Second Applicant

Mr. Ms.

Mode of holding [Please tick (✓)]

- Single Joint
 Anyone or Survivor
 (Default option: Anyone or Survivor)

Name of Third Applicant

Mr. Ms.

Permanent Account Number (PAN) (PAN for all holders is mandatory if amount invested is Rs.50,000 or more) (KYC Compliant)

1st Applicant Guardian (In case of minor)
 2nd Applicant
 3rd Applicant

Occupation [Please tick (✓)]

- Professional Housewife
 Business Service
 Retired Student
 Others (Please specify) _____

3 E-MAIL COMMUNICATION – I/We wish to receive the following via e-mail instead of physical document:

Account Statement Quarterly Review & Annual Report Other statutory information



ICICI Prudential AMC Ltd. - ACKNOWLEDGEMENT SLIP (To be filled in by the Investor)

Application No.

Received from:

Address

Signature, Stamp & Date

Application for Units of ICICI Prudential _____ Option : _____

Systematic Transfer Plan (STP) Application Form

(Please read the instructions before filling up the form)

Use this Form if you wish to transfer your investment systematically from one scheme/plan to another



I/We hereby apply to the Trustee of ICICI Prudential Mutual Fund for the Systematic Transfer Plan (STP) Enrolment under the following scheme and agree to abide by the terms and conditions of the plan.

Application Number	Folio Number (For existing Unitholders)	Broker Code	Sub-broker Code

Eligible Schemes from which you can Transfer: ICICI Prudential Liquid Plan, ICICI Prudential Income Plan, ICICI Prudential Floating Rate Plan, ICICI Prudential Long Term Floating Rate Plan, ICICI Prudential Flexible Income Plan, ICICI Prudential Short Term Plan, ICICI Prudential Gilt Fund- Investment Plan and Treasury Plan, ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus) and ICICI Prudential Income Multiplier Fund.

Eligible Schemes into which you can Transfer: ICICI Prudential Growth Plan, ICICI Prudential Power, ICICI Prudential Tax Plan, ICICI Prudential Dynamic Plan, ICICI Prudential Technology Fund, ICICI Prudential FMCG Fund, ICICI Prudential Balanced Fund, ICICI Prudential Discovery Fund, ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund, ICICI Prudential Infrastructure Fund and ICICI Prudential Services Industries Fund.

Scheme Name (From where you wish to transfer amount):	Plan	Option	Scheme Name (To where you wish to transfer amount):	Plan	Option
Frequency	<input type="checkbox"/> Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> Quarterly	Amount Rs. (Minimum of Rs.1,000)	No. of installments (Minimum of 6 installments)

Instructions for Systematic Transfer Plan (STP)

- The minimum amount that can be transferred from one scheme to another is Rs.1,000.00 for a minimum of 6 installments.
- STP will be available at weekly, monthly and quarterly rests as per the standing instructions of the Unitholder.
- For availability of STP facility, entry load and exit load, please refer to the "Key Scheme Features" mentioned on page nos. 3-8 in this Key Information Memorandum.
- The unitholder can avail the STP facility for a maximum period of 10 years.
- The request for STP should be received on or before the last business day of the week preceding the week in which the effective transaction date falls.

Name of the Sole/First Applicant	SIGNATURE(S)	Sole/First Applicant
Name of the Second Applicant		Second Applicant
Name of the Third Applicant		Third Applicant

Systematic Withdrawal Plan (SWP) Application Form

(Please read the instructions before filling up the form)

Use this Form if you wish to withdraw your investment systematically.



(Please use separate SWP enrolment form for each Scheme/Plan)

Date (dd/mm/yyyy)

I/We hereby apply to the Trustee of ICICI Prudential Mutual Fund for the Systematic Withdrawal Plan (SWP) under the following scheme and agree to abide by the terms and conditions of the plan. I/We have read and understood the contents of the Offer Document and the instruction.

Application Number	Folio Number (For existing Unitholders)	PAN/GIR No.
Scheme Name:	Option	Amount to be withdrawn Rs.
Frequency:	<input type="checkbox"/> Monthly; OR	To (dd/mm/yyyy)
<input type="checkbox"/> Quarterly	Number of Units to be withdrawn	
Period of Enrolment from (dd/mm/yyyy)		

Instructions for Systematic Withdrawal Plan (SWP)

- New investors who wish to enrol for SWP should fill this enrolment form in addition to the Application Form.
- Existing investors need to provide the Folio No. and SWP details only.
- You can opt to withdraw on a Monthly/Quarterly basis. Withdrawal will be effected on the 1st Business Day of the month for monthly and quarterly basis and would be treated as a redemption.
- SWP will terminate automatically, if all the units are withdrawn from the folio or an expiry of the enrolment period whichever is earlier.
- The applicant will have the right to discontinue SWP at any time he or she so desires by providing a written request at the office of the ICICI Prudential Mutual Fund Customer Service Centres. Notice of discontinuance should be received 10 days prior to the month that it is required to be effected in.

Name of the Sole/First Applicant	SIGNATURE(S)	Sole/First Applicant
Name of the Second Applicant		Second Applicant
Name of the Third Applicant		Third Applicant

FORM NO. 60

[See second proviso to rule 114B]

Form of declaration to be filed by a person who does not have a Permanent Account Number (PAN) and who enters into any transactions specified in Rule 114B

1. Full Name and Address of the Declarant	
2. Particulars of transaction	
3. Amount of Transaction	

4. Are you assessed to tax? [Please tick(✓)] Yes No

5. If yes,

(i) Details of Ward/Circle/Range where the last return of income was filed?

(ii) Reasons for not having permanent account number?

6. Details of the document being produced in support of address in Column (1)

Verification

I, _____ do hereby declare that what is stated above is true to the best of my knowledge and belief.

Verify today, the _____ day of _____

Date : _____

Place : _____

Signature of the declarant

Instructions:

Documents which can be produced in support of the address are :-

- (a) Ration Card
- (b) Passport
- (c) Driving licence
- (d) Identity Card issued by an institution
- (e) Copy of the electricity bill or telephone bill showing residential address
- (f) Any document or communication issued by an authority of Central Government, State Government or local bodies showing residential address.
- (g) Any other documentary evidence in support of his address given in the declaration.

FORM NO. 61

[See proviso to clause (a) of rule 114C]

Form of declaration to be filed by a person who has agricultural income and is not in receipt of any other income chargeable to income-tax in respect of transactions specified in clauses (a) to (h) of rule 114B

1. Full name and address of the declarant	
2. Particulars of transaction	
3. Details of documents being produced in support of address in column (1) [Please tick(✓)]	

Yes No

I hereby declare that my source of income is from agriculture and I am not required to pay Income-tax on any other income, if any.

Place:

Date:

.....
Signature of the Declarant

Verification

I, _____ do hereby declare that what is stated above is true to the best of my knowledge and belief.

Verify today the _____ day of _____

Place:

Date:

.....
Signature of the Declarant

Instructions:

Documents which can be produced in support of the address are :-

- (a) Ration Card
- (b) Passport
- (c) Driving licence
- (d) Identity Card issued by an institution
- (e) Copy of the electricity bill or telephone bill having residential address
- (f) Any document or communication issued by an authority of Central Government, State Government or local bodies showing residential address.
- (g) Any other documentary evidence in support of his address given in the declaration.

APPLICATION FORMS TO BE SUBMITTED AT THE CENTRES MENTIONED BELOW

ICICI Prudential Mutual Fund Official Points of Acceptance

- | | | |
|---|--|--|
| <ul style="list-style-type: none"> • Ahmedabad: 401, Sears Towers, Nr. Panchawati, Gulbai Tekra, Ahmedabad 380 006. Tel: (079) 2642 1095/96, 26408960 / 9029 • Bangalore: 15/16, Vayudoth Chambers, Ground Floor, Trinity Circle, M. G. Road, Bangalore 560 001. Tel: (080) 25323789, 25323675/76, 25323680 • Baroda (Vadodara): 3rd Floor, West Wing, Landmark Building, Race Course Circle, Vadodara 390 007. Tel: (0265) 232283/84 • Fax: (0265) 2322284 • Bhubaneswar: 2nd Floor, Epari Plaza, Plot No. C-653, Unit-3, Janpath, Bhubaneswar, Orissa. Tel: (0674) 2535805, 2535806 • Chandigarh: SCO 137-138 1st Floor, Sector 9-C, Chandigarh 160 017. Tel: (0172) 2745302/2746195 • Chennai: No. 22/4, Aashika Chambers, Chamiers Road, Teynampet, Chennai 600018. Tel: (044) 2433 8228/9 • Coimbatore: Old No:58, New No.126, 1st floor, TV Swamy Road (West), R.S. Puram, Coimbatore 641 002. Tel: (0422) 2543380/2543382/2543384 • Dehradun: 1st Floor, Opp. St Joseph School Back Gate, 33, Subhash Road, Dehradun-249001. Tel: (0135) 2712302, 3209051, 2713376 • Durgapur: Mezzanine Floor, Loknath Mansion, Sahid Khudiram Sarani, City Centre, Durgapur, Dist: Burdwan, West Bengal - 713216. Tel: (0343) 2544682. Fax: (0343) 2544683 • Guwahati: Jadavbora Complex, M. Dewan Path, Ullubari, Guwahati 781007. Tel: (0361) 2462153/52 • Hyderabad: L.B. Bhavan, 6-3-550 Somajiguda, (Opp. M.Dinova), Hyderabad 500082. Tel: (040) 66510099/100 • Indore: 310-311 Starlit Tower, 29/1 Y N Road, Indore-452 001. Tel: (0731) 4043003 / 04 • Jaipur: 305, 3rd floor, Ganpati Plaza, M.I. Road, Jaipur 302 001. Tel: (0141) 2389326, 2389257, 2389126 • Jalandhar: 102, First Floor, Arora Prime Tower, G T Road, Jalandhar 144001. Tel. No. : 0181-5054697 | <ul style="list-style-type: none"> • Jamshedpur: Office # 7, II Floor, Bharat Business Centre, Holding # 2, Ram Mandir Area, Bistupur, Jamshedpur-831 001. Tel: (0657) 2756150/51 • Jodhpur: Plot No. 3, Sindhi Colony, Shastri Nagar, Jodhpur - 342003. Tel: (0291) 5101906/272551 • Kanpur: 516-518, Krishna Tower, 15/63 Civil Lines, Opp. U.P. Stock Exchange, Kanpur-208001. Tel: (0512) 2303505/2303520 • Kochi: No. 6, 3rd floor, Emgee Square, M.G. Road, Kochi 682 035. Tel: (0484) 2353 199/2371 809 & 3097 458 • Kolkata: 124, Lords, 1st Floor, 7/1 Lord Sinha Road, Kolkata 700 071. Tel: (033) 2282 4077/82 • Lucknow: Office No. 6, Ground Floor, Saran Chambers-I, 5 Park Road, Lucknow 226 001. Tel: (0522) 2237923/717/111 • Ludhiana: SCO 121, Ground Floor, Feroze Gandhi Market, Ludhiana 141 001. Tel: (0161) 2413101/2/5015200 • Mangalore: Maximus Commercial Complex, UG-3&4, Lighthouse, Hill Road, Mangalore 575001. Tel: (0824) 2492179, 2491666 • Mumbai-Corporate Office: Peninsula Tower, 5th Floor, 503, Peninsula Corporate Park, Ganpatrao Kadam Marg, Off. Senapati Bapat Marg, Lower Parel, Mumbai-400 013. Tel: (022) 24999777 Fax No.: 022-24997029 • Mumbai - Branch Office (Fort): Yeshwant Chambers, Shop No. 6, Ground Floor, 14/18, Burjoji Bharuch Marg, Kalaghoda, Fort, Mumbai-400 023. Tel: (022) 22649260/22613952/22614987 • Mumbai - Branch Office (Bandra): 101, Deccan House, Off Turner Road, Behind Copper Chimney, Near Bandra Station, Bandra (W), Mumbai-400 050. Tel: (022) 26404065/66 • Mumbai - Branch Office (Borivali): Ground Floor, Suchitra Enclave, Maharashtra Lane, Borivali (West), Mumbai 400 092. Tel: 022-28919911/13 • Nagpur: Shop No.1, Mahalaxmi Apartment, Opp Bhagwagar Complex, Near Ajit bakery, Khare Town, Dharampeth, Nagpur-440 010. Tel: (0712) 6630801/3258409 (Customer Service) | <ul style="list-style-type: none"> • Nashik: Shop No. 1, Rajive Enclave, Near Old Municipal Corporation, New Pandit Colony, Nashik-422 002. Tel: (0253) 6517440, 3298224 • New Delhi: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001. Tel: (011) 23752515/16/17/18 • Panjim: Shop No. 6&7, Sandeep Apartment, Dr. Dada Vaidya Road, Panjim 403 001. Goa. Tel: (0832) 2424520/11 • Patna: 1st Floor, Kashi Palace, Dak Bungalow Road, Patna-800 001. Tel: (0612) 2230483, 2204164, 2213632 • Pune: 1205/4/6, Shivaji Nagar, Chimbalkar House, Opp. Sambhaji Park, J.M. Road, Pune 411004. Tel: (020) 66028844, 66202604 • Rajkot: 4th Floor, Plus Point, Opp. Haribhai Hall, Near Ramkrishna Ashram, Yagnik Road, Rajkot 360 001. Tel: 0281-6640315/313 • Raipur: Office # 2-3, II Floor, Millenium Plaza Complex, Beside Indian Coffee House, Raipur-492 001. Tel: (0771) 4038472, 4013857 • Ranchi: 107-108, First Floor, Shrilok Complex, 4-H.B. Road, Ranchi 834 001. Tel: (0651) 2201455/ 2201456/2201457 • Surat: 419, Lalbhai Contractor Complex, Nanpura, Surat 395001, Gujarat. Tel: (0261) 2460362/2475467, 9824272250 • Thane: Ground Floor, Mahavir Arcade, Ghantali Road, Naupada, Thane West - 400 602. Tel: (022) 25300700 Fax: 25300707 • Udaipur: SHUKRANA, 6, Durga Nursery Road, Near Sukhadia Memorial, Udaipur 313001. Tel: (0294) 5103160, 9928906555 • Varanasi: D58/2, Unit No. 52 & 53, First Floor, Kuber Complex, Rathyatra Crossing, Varanasi - 221010. Mobile: 9839177665 • Vijayawada: 40-1-129, 2nd Floor Centurian Plaza, Opp. to ICICI Bank, Near Benz Circle, M.G. Road, Vijayawada, Andhra Pradesh - 520010. Tel: 0866-6616662/6618882 • Visakhapatnam: G-8, Rams Plaza, Diamond Park Lane, Dwarkanagar, Visakhapatnam 530 016. Tel: (0891) 6666 333, 6666 318. |
|---|--|--|

Other Cities: Additional official transaction acceptance points (CAMS Transaction Points)

- | | | |
|--|--|--|
| <ul style="list-style-type: none"> • Agra: F-39/203, Sky Tower, Sanjay Place, Agra 282 002. Tel: 0562-252 1812 • Ajmer: Shop no. S-5, 2nd Floor, Swami Complex, Ajmer, Rajasthan 305 001. Tel: 0145-3092040 • Allahabad: 1st Floor, Chandra Shekhar Azad Complex (Near Indra Bhawan), 5, S.P. Marg, Civil Lines, Allahabad 211 001. Tel: 0532-260 1602 • Alwar: 256-A Scheme No.1, Arya Nagar, Alwar (Raj.) - 301 001. Tel: (0144) 2702324. • Amaravati: 81, Gulsham Tower, Near Panchsheel, Amaravati 444 601 • Amritsar: 378-Majitha Complex, 1st Floor, M. M. Malviya Road, Amritsar 143 001. Tel: 0183-221 1194 • Anand: Rupal Consultancy, C/o Jinesh Shah & Associates (C.A.), 101, AP Towers, B/h Sardar Ganji, Next to Nathwani Chambers, Anand 388 001. Tel: 02692-325711, 320704. • Asansol: Block-G 1st Floor, P C Chatterjee Market Complex, Rambandhu Talab P O Ushagram, Asansol 713 303. Tel: 0341-329 5235. • Aurangabad: Office No. 1, 1st Floor, Amodi Complex, Juna Bazar, Aurangabad 431 001. Tel: 0240-2363 664. • Balalore: B C Sen Road, Balasore - 756 001. Tel: 06782-326808 • Bellary: No.18A, 1st Floor, Opp. Ganesh Petrol Pump, Parvathi Nagar, Main Road, Bellary - 583 101. Tel: (0839) 326848, 326065 • Berhampur: Gandhi Nagar Main Road, 1st Flr., Upstairs of Aroon Printers, Dist. Ganjam, Berhampur-760 001, Orissa. Tel: 0680-320923/3205855 • Bhavnagar: 305-306, Sterling Point, Waghawadi Road, Opp. HDFC Bank, Bhavnagar 364 002. Tel. No.: (Off) 0278 - 3004641. Fax: 0278-2567020 • Bhilwara: C/o. Kodwani & Associates, F-20-21 Apsara Complex, Azad Market, Bhilwara - 311 001. Tel: (01482) 226832, 231808. • Bokaro: HC-3, 1st Floor, CityCentre, Sector-4, Bokaro Steel City, Bokaro - 827004, Jharkhand. Tel: 06542-324 881/326 322 • Belgaum: No. 21, Ground Floor, Arvind Complex, 1552 Maruti Galli, Belgaum 590 002. Tel: 0831-2425 305 • Bhavnagar: 305-306, Sterling Point, Waghawadi Road, Opp. HDFC Bank, Bhavnagar-364002. Tel: 0278-3004641. • Bhilai: 209, Khichariya Complex, Opp IDBI Bank, Nehru Nagar Square, Bhilai 490 020. Tel: 0788-505 0568 • Bhopal: C-12, 1st Floor, Above Life Line Hospital, Zone-I, M.P.Nagar, Bhopal 462011 (M.P.). Tel: 0755-528 5266 • Burdwan: 398, G. T. Road, (Basement of TALK OF THE TOWN), Burdwan - 713101, West Bengal. Tel. No. 0342 - 2567338 | <ul style="list-style-type: none"> • Calicut: 17/28 H 1st Floor, Manasa Towers, Marvoor Road, Calicut 673 001. Tel: 0495-272 3173. • Davengere: 13, First Floor, Akka Mahadevi Samaj Complex, Church Road, P J Extension, Davengere, Karnataka - 577 002. Tel: (08192) 326226/326227 • Dhanbad: Urmila Towers, Room No: 111 (1st Floor), Bank More, Dhanbad 826 001. Tel: 0326-329 0217. • Erode: 171-E, Sheshaiyer Complex, First Floor, Agraharam Street, Erode 638 001. Tel: (0424) 3207730/3207733. • Faridabad: B-49, First Floor Nehru Ground, Behind Anupam Sweet House, NIT, Faridabad - 121 001. Tel: (0129) 3241148-47 • Ghaziabad: 207/A-14, ii floor, Devika chambers,RDC, rajnagar, Ghaziabad-201002. Tel: (0120) 3269917, 3269918 • Gorakhpur: Shop No. 3, Second Floor, Cross Road, A.D. Chowk, Bank Road, Gorakhpur 273 001. Tel: 0551- 329 4771. • Guntur: D. No. 5-38-44, 5/1, Brodipet, Near Ravi Sankar Hotel, Guntur 522 002. Tel: 0863-5880 838 • Gurgaon: Gurgaon SCO -17, 3rd Floor, Sector-14, Gurgaon-122 001. Tel: 0124-3263833 • Gwalior: 1st floor, Singhal Bhavan, Behind Royal Plaza, Daji Vitthal Ka Bada, Old High Court Road, Gwalior - 474 001, Madhya Pradesh. Tel. No. 0751-3202873 / 320 2311 • Hosur: Shop No. 8, JD Plaza, Opp. TNEB Office, Royakotta Road, Hosur - 635 109. Tel: (04344) 321 002 / 321 004 • Hubli: 206 & 207, 1st Floor, 'A' Block, Kundagol Complex, Opp. Court, Club Road, Hubli 580 029. Tel: (0836) 329 3374/320 0114. • Jabalpur: 975, Chouksey Chambers, Near Gitanjali School, 4th Bridge, Napier Town, Jabalpur 482001. Tel: 0761-5017146, 2420264. • Jalgaon: F-16, 2nd Floor, Golani Market, Jalgaon - 425001. Tel: 0257-320 7118 / 320 7119. • Jammu: 660-A, Gandhi Nagar, Jammu - 180004. Tel: 09906082698 • Jamnagar: 207/209, K.P. Shah House I, K.V. Road, Jamnagar 361 001. Tel: 0288-255 8467/3111909. • Kolhapur: AMD Sofex office No. 7, 3rd Floor, Ayodhya Towers, Station Road, Kolhapur - 416 001. Tel. No. : 0231 - 3209732. • Kota: B-33 'Kalyan Bhawan, Triangle Part, Vallabh Nagar, Kota 324 007. Tel: (0744) 329 3202. • Kottayam: Door No. IX / 1276, Amboorans Building, Manorama Junction, Kottayam - 686 001. Tel No. 0481 - 3207011. • Madurai: 86/71A, Tamsilangam Road, Madurai 625 001. • Manipal: Academy Annex, First Floor, Opposite Corporation Bank, Upendra Nagar, Manipal 576 104. Tel: 0820-257 3333, 529 2033. • Mathura: 159/160, Vikas Bazar, Mathura -281001 (U.P.). Tel: (0565) 3207007, 3206959 | <ul style="list-style-type: none"> • Meerut: 108, 1st Floor, Shivam Plaza, Opposite Eves Cinema, Hapur Road, Meerut 250 002. Tel: 0121-2400 700. • Moradabad: B-612 'Sudhakar', Lajpat Nagar, Moradabad 244 001. Tel: 0591-329 7202. • Muzafferpur: Brahman Toil, Durga Asthan, Gola Road, Muzaffarpur-842001. Tel: 0621-3207504/3207052 • Mysore: No. 3, 1st Floor, CH.26 7th Main, 5th Cross (Above Trishakthi Medicals), Saraswati Puram, Mysore 570 009. Tel: 0821-309 1244/ 234 2182. • Navasari: 103 - Harekrishna Complex, above IDBI Bank, Nr. Vasant Talkies, Chimmabai Road, Navsari - 396445. Tel: (02637) 327709, 329238 • Patiala: 35, New Lalbagh Colony, Patiala 147 001. • Pondicherry: 25, First Floor, Jawaharlal Nehru Street, Pondicherry 605 001. Tel: 0413-222 0575 / 233 5722. • Rajahmundry: D.No 7-27-4 Krishna Complex, Baruvuri Street, T Nagar, Rajahmundry 533 101. Tel: 0883-6665531 • Rourkela: 1st Floor, Mangal Bhawan, Phase II, Power House Road, Rourkela 769 001. • Salem: 28, I Floor, Advytha Ashram Road, Salem 636 004. Tel: 0427-244 6338 • Sambalpur: C/o Raj Tibrewal & Associates, Opp.Town High School, Sansarak, Sambalpur-768001, Orissa. Tel: 0663-329 0591 • Siliguri: No 8, Swamiji Sarani, Ground Floor, Hakimpara, Siliguri 734 401. Tel: 0353-221 6065 • Thiruvananthapuram: R.S. Complex, Opposite of LIF Buildings, Pattom P.O., Trivandrum 695 004. Tel: 0471-324 0202/ 324 1357 • Thrissur: Adam Bazar, Room No.49, Ground Floor, Rise Bazar (East), Thrissur-680 001. Tel: 0487-242 0646 • Tirunelveli: III Floor, Nellai Plaza, 64-D, Madurai Road, Tirunelveli-627 001. Tel: 0462-233 3688 • Tirupur: 1(1), Binny Compound, Second Street, Kumaran Road, Tirupur-641 601. Tel: (0421) 320 1271 / 1272 • Trichy: No 8, I Floor, 8th Cross West Extn., Thillainagar, Trichy 620 018. Tel: 0431-274 1717 • Valsad: C/o. CAD House, Suddhivinayak Complex, F-1, First Floor, Avenue Building, Near R.J.J. School, Tithal Road, Valsad 396 001. • Vashi: Mahavir Centre, Office No 17, Plot No 77 Sector 17, Vashi, Navi Mumbai-400703. Tel: (022) 32598154 / 55 • Vellore: No.54, 1st Floor, Pillayar Kiol Street, Thottapalayam, Vellore - 632 004. Tel: 0416-3209017/3209018 • Warangal: F13, 1st Floor, BVSS Mayuri Complex, Opp. Public Garden, Lashkar Bazar, Hanamkonda, Warangal-506 001, Tel: 0870 - 2554888. |
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In addition to the existing Official Point of Acceptance of transactions, Computer Age Management Services Pvt. Ltd. (CAMS), the Registrar and Transfer Agent of ICICI Prudential Mutual Fund, having its office at Rayala Towers, 158, Anna Salai, Chennai – 600 002 shall be an official point of acceptance for electronic transactions received from the Channel Partners with whom ICICI Prudential Asset Management Company Limited has entered or may enter into specific arrangements for all financial transactions relating to the units of mutual fund schemes. Additionally, the secure Internet sites operated by CAMS will also be official point of acceptance only for the limited purpose of all channel partners transactions based on agreements entered into between PIMF and such authorized entities.

